

Extended to November 15, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0047

2020

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2020 or tax year beginning , and ending

Name of foundation Foundation for a Healthy St. Petersburg, Inc.		A Employer identification number 59-2592846	
Number and street (or P.O. box number if mail is not delivered to street address) 2333 34th Street South		Room/suite	B Telephone number (727) 865-4650
City or town, state or province, country, and ZIP or foreign postal code St. Petersburg, FL 33711		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 167,608,325.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	22,252.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,912,227.	2,814,122.	2,814,122.	Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,872,646.			Statement 1
	b Gross sales price for all assets on line 6a 27,223,159.				
	7 Capital gain net income (from Part IV, line 2)		4,859,878.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,071,348.	0.	1,071,348.	Statement 3	
12 Total. Add lines 1 through 11	8,878,473.	7,674,000.	3,885,470.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	279,430.	27,943.	0.	251,487.
	14 Other employee salaries and wages	1,879,318.	187,932.	0.	1,691,386.
	15 Pension plans, employee benefits	499,787.	49,979.	0.	449,808.
	16a Legal fees Stmt 4	31,597.	0.	0.	31,597.
	b Accounting fees Stmt 5	61,869.	6,187.	0.	55,682.
	c Other professional fees Stmt 6	312,971.	114,697.	0.	201,091.
	17 Interest				
	18 Taxes Stmt 7	117,617.	81,512.	0.	13,906.
	19 Depreciation and depletion	581,372.	0.	0.	
	20 Occupancy	579,750.	5,961.	0.	573,788.
	21 Travel, conferences, and meetings	23,067.	1,806.	0.	21,261.
	22 Printing and publications	2,082.	208.	0.	1,874.
	23 Other expenses Stmt 8	2,026,845.	44,261.	9,480,675.	1,982,585.
	24 Total operating and administrative expenses. Add lines 13 through 23	6,395,705.	520,486.	9,480,675.	5,274,465.
	25 Contributions, gifts, grants paid	2,343,986.			5,269,940.
26 Total expenses and disbursements. Add lines 24 and 25	8,739,691.	520,486.	9,480,675.	10,544,405.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	138,782.				
b Net investment income (if negative, enter -0-)		7,153,514.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		688,672.	937,669.	937,669.
	2	Savings and temporary cash investments		10,658,992.	3,495,251.	3,495,251.
	3	Accounts receivable	88,845.			
		Less: allowance for doubtful accounts	69,611.	9,746.	19,234.	19,234.
	4	Pledges receivable	238,984.			
		Less: allowance for doubtful accounts		240,866.	238,984.	238,984.
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		133,771.	166,852.	166,852.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	Stmt 10	101,245,901.	106,036,280.	106,036,280.
	c	Investments - corporate bonds	Stmt 11	33,051,472.	41,008,504.	41,008,504.
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	Stmt 12	100,000.	100,000.	100,000.	
14	Land, buildings, and equipment: basis	5,374,910.				
	Less: accumulated depreciation	861,622.	5,008,734.	4,513,288.	4,513,288.	
15	Other assets (describe)	Statement 13	1,514,064.	11,092,263.	11,092,263.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		152,652,218.	167,608,325.	167,608,325.	
Liabilities	17	Accounts payable and accrued expenses		590,701.	253,202.	
	18	Grants payable		5,601,607.	2,626,176.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)	Statement 14	291,689.	237,199.	
23	Total liabilities (add lines 17 through 22)		6,483,997.	3,116,577.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions		145,810,326.	164,133,853.	
	25	Net assets with donor restrictions		357,895.	357,895.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances		146,168,221.	164,491,748.		
30	Total liabilities and net assets/fund balances		152,652,218.	167,608,325.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	146,168,221.
2	Enter amount from Part I, line 27a	2	138,782.
3	Other increases not included in line 2 (itemize)	3	18,184,745.
4	Add lines 1, 2, and 3	4	164,491,748.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	164,491,748.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Raymond James 1772		04/22/20	05/05/20
b Raymond James 1772		06/02/15	05/05/20
c Raymond James 0846		06/02/15	04/02/20
d Raymond James Capital Gains Distributions			
e Lumastream Net Long-Term Capital Loss			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 2,255,771.		2,253,645.	2,126.
b 20,412,052.		16,610,821.	3,801,231.
c 4,555,336.		3,486,070.	1,069,266.
d			181,975.
e			-194,720.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			2,126.
b			3,801,231.
c			1,069,266.
d			181,975.
e			-194,720.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,859,878.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	2,126.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

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Foundation for a Healthy St. Petersburg, Inc.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	99,434.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	99,434.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	99,434.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a		100,802.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		0.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d		7	100,802.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	188.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,180.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax 1,180. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 covering questions about controlled entities, distributions, public inspection requirements, website address, books in care, and foreign country interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b covering questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to: (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? See Statement 16 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: See Statement 15, 279,430, 65,279, 0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows include Karen Chassin, Carol Martin Brown, Carl Lavender, Roxanne Fixsen, Julie Rocco.

Total number of other employees paid over \$50,000 14

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
R. Edward Wilhoite, Jr PO Box 5989, Maryville, TN 37802	Consulting and Advisory Services	147,700.
Onyx Strategic Consulting LLC 197 Ashley Court, Dunedin, FL 34698	Consulting Services	100,170.
The B.I.G. Security Group LLC - 4905 34th St. S. #178, St. Petersburg, FL	Security Services	99,398.
Estevez Consulting LLC 405 Southgate Circle, Weslaco, TX 78596	Consulting Services	62,159.
Gloria Johnson-Cusack Consulting LLC 460 NE 28th Street #3106, Miami, FL 33137	Consulting Services	60,000.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Equity Movement Building - See statements	1,392,682.
2 COVID-19 Response, other than grants - See statements	1,074,852.
3 Policy and Research - See statements	529,386.
4 Community Investments other than Grantmaking - See statements	449,703.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	130,803,093.
b	Average of monthly cash balances	1b	7,995,224.
c	Fair market value of all other assets	1c	184,929.
d	Total (add lines 1a, b, and c)	1d	138,983,246.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	27,660.
3	Subtract line 2 from line 1d	3	138,955,586.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,084,334.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	136,871,252.
6	Minimum investment return. Enter 5% of line 5	6	6,843,563.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,843,563.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	99,434.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	99,434.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,744,129.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,744,129.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,744,129.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,544,405.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	10,544,405.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,544,405.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				6,744,129.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016	16,116,534.			
c From 2017	6,601,439.			
d From 2018	1,162,467.			
e From 2019	7,324,075.			
f Total of lines 3a through e	31,204,515.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 10,544,405.				
a Applied to 2019, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				6,744,129.
e Remaining amount distributed out of corpus	3,800,276.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	35,004,791.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	35,004,791.			
10 Analysis of line 9:				
a Excess from 2016 ...	16,116,534.			
b Excess from 2017 ...	6,601,439.			
c Excess from 2018 ...	1,162,467.			
d Excess from 2019 ...	7,324,075.			
e Excess from 2020 ...	3,800,276.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 17

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total See continuation sheet(s) ▶ 3a				5,269,940.
b <i>Approved for future payment</i>				
Total See continuation sheet(s) ▶ 3b				765,815.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: _____ Date: _____ Title: **President & CEO**

May the IRS discuss this return with the preparer shown below? See instr. Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
		Terry Haefner	<i>Terry Haefner</i>	11/11/21	
	Firm's name	PYA, P.C.		Firm's EIN	62-1517792
	Firm's address	3000 Bayport Drive, Suite 860 Tampa, FL 33607		Phone no.	(813) 424-3700

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
211 Tampa Bay Cares, Inc. 5500 Rio Vista Dr., Suite 5500 Clearwater, FL 33760	N/A	501(c)3 Public Charity	Funding will support the development of a comprehensive Next Generation 211 strategic vision plan.	1,000.
ARTZ 4 LIFE ACADEMY INC 1751 Kings Highway Clearwater, FL 33755	N/A	501(c)3 Public Charity	Support findings as a result of the CCAT to enhance organization's infrastructure.	5,000.
Banyan Tree Project, Inc. P.O. Box 2010 St. Petersburg, FL 33731	N/A	Business: For Profit	To increase advocacy, capacity-building, and community engagement activities for black same gender loving men in Pinellas County.	33,250.
Bay Area Chamber Foundation 100 2nd Avenue N St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support the efforts of Leadership St Pete to assist in creating a safe place for youth at Safe Connections, A program of Family Resources.	10,000.
Bay Area Legal Services 4948 Central Avenue St. Petersburg, FL 33707	N/A	501(c)3 Public Charity	Training on Community Layering, a training that brings a new mindset to equal justice advocacy and provides concrete steps to build and sustain strong relationships among community members.	2,775.
Bess the Book Bus, Inc. 2316 E 3rd Avenue Tampa, FL 33605	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Camp Summer Quest, Inc. 3470 7th Ave N St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Total from continuation sheets				5,269,940.

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Central Florida Behavioral Health Network Inc 719 S. US Highway 301 Tampa, FL 33619	N/A	501(c)3 Public Charity	To address continuing gaps within the behavioral health continuum of care with an emphasis on those individuals served by multiple systems including the jail, county clinics, emergency rooms, homeless services, and behavioral health crisis care.	261,250.
Changing the Game for a New Generation, Inc 2822 W Virginia St Tampa, FL 33607	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Cloud Nine Outdoors Inc 1403 Druid Rd E Clearwater, FL 33756	N/A	501(c)3 Public Charity	To support organization's infrastructure using CCAT findings.	5,000.
Community Action Stops Abuse, Inc. (CASA) P.O. Box 414 St. Petersburg, FL 33731	N/A	501(c)3 Public Charity	To fund a community programmatic scan to determine the viability of the concept of a Family Justice Center model of service delivery to Pinellas County.	49,590.
Community Development & Training Center, Inc. PO BOX 530903 St. Petersburg, FL 33747	N/A	501(c)3 Public Charity	The 8 Kingz Collective will be organizing to increase voters in underserved areas.	12,500.
Community Development & Training Center, Inc. PO BOX 530903 St. Petersburg, FL 33747	N/A	501(c)3 Public Charity	To support local efforts related to the completion of the 2020 Census and COVID-19 related eviction work.	55,000.
Community EFX, Inc. P.O. Box 16843 St. Petersburg, FL 33733	N/A	501(c)(3) Private Nonoperating	To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.	190.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community EFX, Inc. P.O. Box 16843 St. Petersburg, FL 33733	N/A	501(c)(3) Private Nonoperating	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Community Health Centers of Pinellas Inc 14100 58th St N Clearwater, FL 33760	N/A	501(c)3 Public Charity	Funding will support the Pinellas County Medical-Legal Partnership (MLP) Project to integrate legal professionals as specialists in Community Health Centers of Pinellas' health care setting.	328,956.
Concerned Organizations for Quality Education for Black Students 5830 28th Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To advance the mission of the COQEBS as a collective impact community group through general operating support.	5,000.
Council on Foundations 1255 23rd St, NW, Suite 200 Washington DC, DC 20037	N/A	501(c)3 Public Charity	General Operating Support	9,000.
Creative Pinellas 12211 Walsingham Rd Largo, FL 33778	N/A	501(c)3 Public Charity	To activate the artist community to support You Good? Pinellas County Behavioral Health Campaign.	15,000.
Cross and Anvil Human Services, Inc 1201 7th Ave So St. Petersburg, FL 33711	N/A	501(c)3 Public Charity	Campaign to distribute face masks and safety information, increase community partnerships, and measure the impact of infection rates in zip codes 33705, 33711, and 33712.	20,155.
DAB Community Services, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To support organization's capacity and infrastructure through enhanced technology, equipment, membership, space, and training that will strengthen mission work.	400.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Daystar Life Center, Inc. 1055 28th Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To provide support for individuals and families seeking subsidized benefits as a result of being negatively impacted by COVID-19.	25,000.
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To support Roll to the Polls with collateral giveaways that mitigate COVID-19 such as, masks and personal hydration water bottles.	5,000.
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	In support of local civic engagement efforts focused on historically hard to reach populations.	35,000.
Empath Health, Inc. 5771 Roosevelt Blvd. Clearwater, FL 33760	N/A	501(c)3 Public Charity	To create "Zero Pinellas: A Pinellas County Partnership to End HIV", a multi-system, multi-sector collaborative to reduce the number of new HIV infections in Pinellas County.	495,000.
Equality Florida Institute, Inc. P.O. Box 13184 St. Petersburg, FL 33733	N/A	501(c)3 Public Charity	Funding will support the Safe and Healthy Schools Program to partner with the Pinellas County School District to implement nationally recognized best practices in support of LGBTQ students county wide.	145,232.
Family Resources, Inc. 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	To increase young peoples personal safety, social and emotional well-being, self-sufficiency, and permanent connections with supportive adults and reduce risk of sexual exploitation and trafficking through the provision of services and supports.	11,875.
Florida Department of Health in Pinellas County 205 Dr. Martin Luther King Jr. Street North St. Petersburg, FL 33701	N/A	Government: State	Funds will support a health in all policies approach by partnering with local municipalities to bring health and equity considerations into the development and implementation of all policies, programs, and services.	374,986.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Florida Dream Center Inc. 4017 56th Ave N St. Petersburg, FL 33714	N/A	501(c)3 Public Charity	In support of the Lealman Workforce Initiative, a collaborative established to provide supported employment for Lealman residents.	52,500.
Florida Philanthropic Network 12157 W. Linebaugh Ave. Suite 384 Tampa, FL 33626	N/A	501(c)3 Public Charity	General operating support	8,000.
Florida Philanthropic Network 12157 W. Linebaugh Ave. St. Petersburg, FL 33626	N/A	501(c)3 Public Charity	To increase completion of Census 2020 survey.	30,000.
Grantmakers for Education 700 SW 5th Avenue Suite 4000 Portland, OR 97204	N/A	501(c)3 Public Charity	General operating support	2,200.
Grantmakers in Health 1100 Connecticut Avenue, NW Suite 1100 Washington, DC 20036	N/A	501(c)3 Public Charity	General Operating Support	8,500.
Grantmakers in Health 1100 Connecticut Avenue, NW Suite 1100 Washington, DC 20036	N/A	501(c)3 Public Charity	Support for Covid-19 response	20,000.
Gulf Coast Community Foundation Inc 601 Tamiani Trail South Venice, FL 34285	N/A	501(c)3 Public Charity	Funding will support a thorough needs assessment addressing barriers to employment for differently-abled persons in South Pinellas County.	12,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Gulfcoast Legal Services 501 First Ave. N, Ste. 420 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Training on Community Layering, a training that brings a new mindset to equal justice advocacy and provides concrete steps to build and sustain strong relationships among community members.	2,775.
Homeless Leadership Alliance of Pinellas Inc. 647 1st Avenue North 2nd Floor St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To conduct research on individuals experiencing racial disparities and homelessness, implement solutions based on focus group feedback and recruit a diverse board.	14,250.
In Touch With Communities Around the World, Inc. DBA Arts Conservatory for 222 2nd Street North St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	In support of operations during the covid-19 pandemic.	14,250.
Independent Sector PO Box 5007 Merrifield, VA 22116	N/A	501(c)3 Public Charity	General operating support	5,000.
Inner Explorer Inc 6900 Shetland Way Sarasota, FL 34241	N/A	501(c)3 Public Charity	Funding will support Inner Explorer's singular focus to promote health and wellbeing, through a daily mindfulness practice, to the 24 Head Start and Early Head Start centers in the St. Petersburg area.	3,275.
InterCultural Advocacy Institute (Hispanic Outreach Center) 612 Franklin St Clearwater, FL 33756	N/A	501(c)3 Public Charity	As part of the Foundation's strategic race equity investment strategy, funds will provide capacity building support to the organization to serve diverse populations.	9,500.
Interdenominational Ministerial Alliance 2900 1st Avenue South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Capacity building support for this Black-led organization focused on uniting leaders from diverse religious backgrounds to serve the community.	15,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Johns Hopkins All Children's Hospital - Healthy Start Program 501 6th Avenue South St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Funds will support the Alliance to address the political determinants underlying the social determinants of health that undergird the significantly poorer health outcomes affecting African American communities in Pinellas County.	50,000.
Kidventions STEM Academy, Inc. 2029 68TH Terrace South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Kidventions STEM Academy, Inc. 2029 68TH Terrace South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Support organization's infrastructure needs and host a Youth STEMposium to enhance at risk student's learning and connections in the STEM field.	19,000.
League of Women Voters of Florida Education Fund, Inc. P.O. Box 1911 Orlando, FL 32802	N/A	501(c)3 Public Charity	Funding support for the Adolescent Sexual Health Collaborative to launch a website, provide digital marketing outreach, purchase technology, and implement a two-year strategic plan for increased sexual health education.	1,000.
League of Women Voters of Florida Education Fund, Inc. P.O. Box 1911 Orlando, FL 32802	N/A	501(c)3 Public Charity	To support the St. Pete Civic Health Index Report and fuel a collaborative to work with community stakeholders on solutions to the identified challenges.	23,710.
League of Women Voters of the St. Petersburg Area, Inc. 2335 22nd Ave. S., Suite #5 St. Petersburg, FL 33712	N/A	501(c)4 Civic League and Social	To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.	1,650.
Mount Zion Human Services, Inc. 945 20th Street St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Diversity Council 2401 Fountain View Dr. Ste. 420 Houston, TX 77057	N/A	501(c)3 Public Charity	General Operating Support	13,200.
New Visions of the Well 833 22nd Street South Suite B St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	In support of the Healing While Black Virtual Summit	10,000.
Pinellas Community Church Inc 5501 31st Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To alleviate food insecurity and other basic need hardships experienced by individuals and families in South St. Pete as a result of COVID-19.	10,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	In support of the Equity Amid Crisis Conference	10,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	In support for the race equity work including the "Equity Amid Crisis" conference.	10,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	To support artists, arts organizations, and creative businesses economically impacted by COVID-19.	30,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	To establish a fund to make charitable contributions to further the goals of promoting health equity as outlined in the mission of the Foundation for a Healthy St. Petersburg	50,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	In support of voter education in South Pinellas County.	50,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	Support for the equity work of the Pinellas Resiliency Fund	100,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	In support of the Tampa Bay Resiliency Fund.	275,000.
Pinellas Core Management Services, Inc 14155 58th St N, Suite 100 Clearwater, FL 33760	N/A	501(c)3 Public Charity	Support implementation of children's mental health system for Pinellas County that will enhance public awareness and provide for an accessible, family oriented, coordinated, comprehensive, high quality system with an engaged and skilled workforce.	7,500.
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St. Petersburg, FL 33714	N/A	501(c)3 Public Charity	This project will hire a Community Engagement and Impact Specialist whose role is to connect resources to Pinellas PAL families in the Lealman area, with larger goals of creating community impact by organizing events that advertise these resources.	21,299.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	To set the foundation and data for long-term environmental justice and improvements to natural and built environment in the Childs Park Neighborhood via the engagement of community environmental champions including residents and businesses.	39,188.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Total from continuation sheets				

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	Stay Woke, Stop the Bullying will bring awareness and education regarding bullying in the schools and offer tools and resources to mitigate incidents of bullying.	5,750.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	Successfully bringing the lynching memorial to St. Petersburg, installing it on land donated by the City of St. Pete.	18,245.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	In support of the Mobile Health Unit to conduct COVID-19 testing in South St. Petersburg, specifically to African American community members.	30,400.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	General operating support funding to build a strong and sustainable organizational infrastructure that will enable the Pinellas County Urban League to provide programs and services to have the greatest impact.	100,000.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	To increase the capacity of the St. Pete Timebank to offer more individuals and organizations a greater opportunity to accumulate assets of goods and services at no financial cost through the exchanges facilitated through the Timebank.	28,500.
Pinellas County Urban League, Inc. 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Charity	General operating support will help the 2020 Plan team to build a strong and sustainable organizational infrastructure that will enable the 2020 Plan Task Force to have the greatest impact.	161,250.
Pinellas County Urban League, Inc. 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Charity	In response to COVID-19, help South St. Pete community businesses hardest hit by accessing a full range of supports activated by #InThisTogether.	250,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To expand the community outreach activities of the Youth Farm Project in order to accelerate equity via recruitment of youth participants, supervisors, and community residents in the South St. Pete CRA.	13,125.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Support the professional development of selected teachers to improve emergent literacy skills of low-performing 1st grade students in 12 targeted schools.	21,375.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To provide support to the Youth Farm Project at Enoch Davis in an effort to create sustainability strategies and activities.	21,375.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Title 1 schools and students from families with low incomes will have access to the internet to alleviate barrier to an equitable educational experience.	26,250.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To engage in research, communications, policy and advocacy to improve educational outcomes for all students in Pinellas County Schools by deepening the community's understanding and demonstrated commitment to effective educational practices.	71,875.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	The Youth Farm Project at Enoch Davis Recreation Center is a youth empowerment project designed to provide opportunities to acquire education, training and experience in entrepreneurship, leadership, urban farming, nutrition, and food systems.	92,468.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To engage in research, communications, policy and advocacy to improve early literacy educational outcomes for students in Pinellas County Schools by deepening the community's understanding and commitment to effective educational practices.	237,500.
Total from continuation sheets				

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Police Athletic League of St. Petersburg, Inc. 1450 16th Street North St. Petersburg, FL 33704	N/A	501(c)3 Public Charity	Funding will support a refresh to the website and improve the online giving platform.	994.
Police Athletic League of St. Petersburg, Inc. 1450 16th Street North St. Petersburg, FL 33704	N/A	501(c)3 Public Charity	The organization, with local partners, is opening a satellite location in the Jordan Park Housing Development to provide afterschool programs for its residents and the surrounding community.	5,000.
Project Prosper, Inc 13575 58th Street N, Suite 107 Clearwater, FL 33760	N/A	501(c)3 Public Charity	Funding will be used to hire the organization's first Executive Director to allow for continued growth in Pinellas County.	2,500.
Sing Out and READ 1211 North Westshore Blvd #610 Tampa, FL 33607	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Southeastern Council of Foundations 100 Peachtree Street, Suite 2080 Atlanta, GA 30303	N/A	501(c)3 Public Charity	General operating support	10,290.
St. Petersburg Area Chamber of Commerce 100 2nd Avenue N Suite 150 St. Petersburg, FL 33701	N/A	501(c)6 Business League	To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.	365,017.
St. Petersburg Arts Alliance 100 2nd Ave. N., Suite 150 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To use technology to create equitable access to arts and culture via the completion of the SHINE accessible virtual mural tour to include the 2018 murals, for a total of 73 SHINE Murals.	800.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
St. Petersburg Arts Alliance 100 2nd Ave. N., Suite 150 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support equitable access to public art and culture via the use of innovative technology embedded within the 2019 SHINE murals in St. Petersburg.	12,900.
St. Petersburg College Foundation, Inc. P.O. Box 13489 St. Petersburg, FL 33733	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
St. Petersburg Foundation 501 1st Ave N, Suite 901 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support the provision of a public art behavioral health campaign and community wellness activities as a result of COVID-19.	15,000.
St. Petersburg Free Clinic 863 3rd Ave. N. St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To alleviate food insecurity for individuals and families as a result of COVID-19.	50,000.
St. Petersburg Innovation District, Inc. 140 7th Avenue South LPH 314 St. Petersburg, FL 33701-5016	N/A	501(c)6 Business League	In support of a learning partner to develop an equity strategy for the organization.	3,000.
St. Petersburg Warehouse Art District Inc. 515 22nd St. S St Petersburg, FL 33712	N/A	501(c)3 Public Charity	To support capacity-building and community engagement efforts for Warehouse Arts District Association.	23,750.
Tampa Bay Black Business Investment Corporation 1920 E. Hillsborough Avenue 2nd Flr Tampa, FL 33610	N/A	501(c)4 Civic League and Socia	As a result of COVID-19, to increase awareness and access to funds available for black-owned businesses via micro-targeted marketing opportunities. .	45,000.

Total from continuation sheets

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Tampa Bay Black Business Investment Corporation 1920 E. Hillsborough Avenue 2nd Flr Tampa, FL 33610	N/A	501(c)4 Civic League and Socia	To support the creation of the Pinellas Working Capital Fund to provide reasonable and ready access to working capital to nonprofits that could face operational or financial difficulty implementing CARES Fund awarded on a cost-reimbursement basis.	1,223.
Tampa Bay Living Green/dba Sustainable Urban Agriculture Coalition 76 4th Street North #2096 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support SUAC's strategic plan to strengthen the competencies of its Board Members, create a succession plan, and enhance the Board culture of engagement internally and externally within the community.	2,409.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To support St Pete Food Policy Council in their efforts to create an equitable community-based food system.	14,250.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	As a result of COVID-19, to fill the gap in meal distribution for those students unable to pick up meals at summer meal designated sites due to transportation limitations.	17,000.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To serve as a fiscal agent for activities and initiatives supporting the efforts of community stakeholders to create an equitable, regenerative, and resilient community-based food system in Pinellas County.	27,500.
The Babysitters Club 727 Inc 4105 12th Ave South St. Petersburg, FL 33711	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
The Babysitters Club 727 Inc 4105 12th Ave South St. Petersburg, FL 33711	N/A	501(c)3 Public Charity	General operating support funds to support CCAT findings.	5,000.
Total from continuation sheets				

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Early Learning Coalition of Pinellas County, Inc. 2536 Countryside Blvd Clearwater, FL 33763	N/A	501(c)3 Public Charity	Support for professional development of providers and staff to identify their own racial and cultural biases to better understand what children and their families are experiencing in various demographic groups.	12,200.
The Early Learning Coalition of Pinellas County, Inc. 2536 Countryside Blvd Clearwater, FL 33763	N/A	501(c)3 Public Charity	A collaborative approach to ensure an equitable, responsive and accountable early education system that will improve rates of kindergarten readiness by increasing accessibility, understanding of needs, and engagement opportunities.	168,000.
Times Publishing Company 490 1st Ave S St. Petersburg, FL 33701	N/A	Business: For Profit	In support of local journalism efforts that are focused on race and systemic racism.	76,250.
United Way Suncoast 5201 W. Kennedy Blvd. Suite 600 Tampa, FL 33609	N/A	501(c)3 Public Charity	In support of Unite Pinellas to complete and launch the electronic database.	60,000.
United Way Suncoast 5201 W. Kennedy Blvd. Suite 600 Tampa, FL 33609	N/A	501(c)3 Public Charity	In support of Unite Pinellas, a collective of organizations and individuals united in a common mission to increase race equity through county-wide systems change. The collective focuses on policy, practice and narrative solutions.	125,000.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Charity	To support planning efforts for the exploration and implementation of a Truth, Racial Healing, and Transformation Campus Center comprised of a consortium of local higher education institutions.	23,750.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Charity	This effort will enhance the capacity of organizations that serve infant and families in Pinellas County to be centered in race based trauma and will increase the number of and support for practitioners that are people of color.	57,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Banyan Tree Project, Inc. P.O. Box 2010 St. Petersburg, FL 33731	N/A	Business: For Profit	To increase advocacy, capacity-building, and community engagement activities for black same gender loving men in Pinellas County.	1,750.
Community Action Stops Abuse, Inc. (CASA) P.O. Box 414 St. Petersburg, FL 33731	N/A	501(c)3 Public Charity	To fund a community programmatic scan to determine the viability of the concept of a Family Justice Center model of service delivery to Pinellas County.	2,610.
Concerned Organizations for Quality Education for Black Students 5830 28th Street South Saint Petersburg, FL 33712	N/A	501(c)3 Public Charity	General operating support for a new collective created to empower preschool providers.	10,000.
Deuces Live, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	As a part of the Foundation's Equitable Economic development initiative, funds will be used to support capacity building efforts of two organizations in a historical African American community in St. Petersburg.	50,000.
In Touch With Communities Around the World, Inc. DBA Arts Conservatory for 222 2nd Street North St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	In support of operations during the covid-19 pandemic.	750.
InterCultural Advocacy Institute (Hispanic Outreach Center) 612 Franklin St Clearwater, FL 33756	N/A	501(c)3 Public Charity	As part of the Foundation's strategic race equity investment strategy, funds will provide capacity building support to the organization to serve diverse populations.	500.
Interdenominational Ministerial Alliance 2900 1st Avenue South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Capacity building support for this Black-led organization focused on uniting leaders from diverse religious backgrounds to serve the community.	10,000.
Total from continuation sheets				765,815.

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Johns Hopkins All Children's Hospital 501 6th Avenue South St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	In support of the Wrap Around Services (WAS) Collaborative capacity building efforts. WAS is a collective of service providers focused on empowering St. Petersburg residents.	7,700.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	Additional support to continue the mask distribution of Cross and Anvil and Community Development & Training Center (in partnership with Eight Kings)	55,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	For the Pinellas Community Foundation to act as a fiscal agent for the project to provide equitable digital access to the African American Heritage Trail.	59,250.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	Support for the Health Equity Fund	100,000.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	In support of the Mobile Health Unit to conduct COVID-19 testing in South St. Petersburg, specifically to African American community members.	1,600.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	Successfully bringing the lynching memorial to St. Petersburg, installing it on land donated by the City of St. Pete	960.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To engage in research, communications, policy and advocacy to improve early literacy educational outcomes for students in Pinellas County Schools by deepening the community's understanding and commitment to effective educational practices.	12,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To provide support to the Youth Farm Project at Enoch Davis in an effort to create sustainability strategies and activities.	23,625.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To support the Journeys and Journalism efforts, a Journalism magnet/career academy program at Melrose Elementary, John Hopkins Middle and Lakewood High School.	10,000.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Funding to support greater awareness of inequities that exist among student groups; improvements in the organization's structure that honors and values various perspectives; and increased educational programming that closes achievement gaps.	100,000.
St. Petersburg Arts Alliance 100 2nd Ave. N. Suite 150 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support equitable access to public art and culture via the use of innovative technology embedded within the 2019 SHINE murals in St. Petersburg.	680.
St. Petersburg Warehouse Art District Inc. 515 22nd St. S St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To support capacity-building and community engagement efforts for Warehouse Arts District Association.	1,250.
Stetson University Inc 1401 61st Street South Gulfport, FL 33707	N/A	501(c)3 Public Charity	In support of the Youth Civic Engagement Pilot Program.	30,500.
Suncoast Health Council, Inc. 9600 Koger Boulevard - Suite 221 St. Petersburg, FL 33702	N/A	501(c)3 Public Charity	To support efforts to create equitable access to a coordinated behavioral health system that provides optimal services and supports via the Wellness Connection collaborative.	75,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Tampa Bay Black Business Investment Corporation 1920 E. Hillsborough Avenue 2nd Flr Tampa, FL 33610	N/A	501(c)6 Business League	As a result of COVID-19, to increase awareness and access to funds available for black-owned businesses via micro-targeted marketing opportunities.	5,000.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To support St Pete Food Policy Council in their efforts to create an equitable community-based food system.	15,750.
United Way Suncoast 5201 W. Kennedy Blvd. Suite 600 Tampa, FL 33609	N/A	501(c)3 Public Charity	In support of Unite Pinellas, a collective of organizations and individuals united in a common mission to increase race equity through county-wide systems change. The collective focuses on policy, practice and narrative solutions.	50,000.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Charity	This effort will enhance the capacity of organizations that serve infant and families in Pinellas County to be centered in race based trauma and will increase the number of and support for practitioners that are people of color.	63,000.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Charity	To support planning efforts for the exploration and implementation of a Truth, Racial Healing, and Transformation Campus Center comprised of a consortium of local higher education institutions.	26,250.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Charity	General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	In support of local civic engagement efforts focused on historically hard to reach populations.	50,670.
Total from continuation sheets				

Form 990-PF Gain or (Loss) from Sale of Assets Statement 1

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
Raymond James 1772	2,255,771.	2,253,622.	0.	0.	2,149.

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
Raymond James 1772	20,412,052.	16,610,821.	0.	0.	3,801,231.

(a) Description of Property	(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
Raymond James 0846	4,555,336.	3,486,070.	0.	0.	1,069,266.

Capital Gains Dividends from Part IV 0.

Total to Form 990-PF, Part I, line 6a 4,872,646.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Raymond James	2,912,227.	0.	2,912,227.	2,814,122.	2,814,122.
To Part I, line 4	2,912,227.	0.	2,912,227.	2,814,122.	2,814,122.

Foundation for a Healthy St. Petersburg,

59-2592846

Form 990-PF

Other Income

Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Income From Discontinued Operations	906,855.	0.	906,855.
Federal Tax Refund	148,824.	0.	148,824.
Other Revenue	15,669.	0.	15,669.
Total to Form 990-PF, Part I, line 11	1,071,348.	0.	1,071,348.

Form 990-PF

Legal Fees

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	31,597.	0.	0.	31,597.
To Fm 990-PF, Pg 1, ln 16a	31,597.	0.	0.	31,597.

Form 990-PF

Accounting Fees

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	61,869.	6,187.	0.	55,682.
To Form 990-PF, Pg 1, ln 16b	61,869.	6,187.	0.	55,682.

Form 990-PF

Other Professional Fees

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other Professional Fees	221,768.	20,677.	0.	201,091.
Investment Management	91,203.	91,203.	0.	0.
Investment Expenses - Sparkplug Portfolio Investments	0.	2,817.	0.	0.
To Form 990-PF, Pg 1, ln 16c	312,971.	114,697.	0.	201,091.

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Form 990-PF	Taxes			Statement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	102,166.	0.	0.	0.
Property Taxes	15,451.	1,545.	0.	13,906.
Foreign Taxes from Investments	0.	79,967.	0.	0.
To Form 990-PF, Pg 1, ln 18	117,617.	81,512.	0.	13,906.

Form 990-PF	Other Expenses			Statement 8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Direct Community Investment	1,016,963.	0.	0.	1,016,963.
Marketing and Communications	318,205.	0.	0.	318,205.
Technology	246,265.	13,388.	0.	232,877.
Evaluation	209,444.	0.	0.	209,444.
Other Administrative Expenses	188,659.	25,863.	0.	162,796.
Office Operations	47,309.	5,010.	0.	42,300.
Loss from Bayfront HMA Healthcare Holdings, LLC	0.	0.	9,471,081.	0.
Loss from SavvyCard Florida Fund II, LLC	0.	0.	9,594.	0.
To Form 990-PF, Pg 1, ln 23	2,026,845.	44,261.	9,480,675.	1,982,585.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement 9
Description		Amount
Unrealized Gain on Investments		11,404,745.
Change in Value of Joint Venture		6,780,000.
Total to Form 990-PF, Part III, line 3		18,184,745.

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Form 990-PF

Corporate Stock

Statement 10

Description	Book Value	Fair Market Value
Vanguard FTSE Developed Markets ETF	32,076,504.	32,076,504.
Vanguard World Fund Mega Cap 300 Growth Index ETF	25,949,804.	25,949,804.
Vanguard World Fund Mega Cap 300 Value Index ETF	22,458,858.	22,458,858.
Vanguard FTSE Emerging Markets ETF	10,051,315.	10,051,315.
Vanguard Index Fds MCap Gr IDXVIP	4,521,544.	4,521,544.
Vanguard Index Fds MCap VL IDXVIP	3,948,639.	3,948,639.
Vanguard Small Cap Growth ETF	3,875,182.	3,875,182.
Vanguard Small Cap Value ETF	3,113,830.	3,113,830.
Vanguard Target Retirement 2025 fund Investor	40,604.	40,604.
Total to Form 990-PF, Part II, line 10b	106,036,280.	106,036,280.

Form 990-PF

Corporate Bonds

Statement 11

Description	Book Value	Fair Market Value
Vanguard Bond Index Fund Inc Total BD Market ETF	26,087,925.	26,087,925.
Vanguard Bond Index FD Inc Short Term	8,811,109.	8,811,109.
Vanguard Bond Index Fund Inc Long Term	6,109,470.	6,109,470.
Total to Form 990-PF, Part II, line 10c	41,008,504.	41,008,504.

Form 990-PF

Other Investments

Statement 12

Description	Valuation Method	Book Value	Fair Market Value
Certificate of Deposit	COST	100,000.	100,000.
Total to Form 990-PF, Part II, line 13		100,000.	100,000.

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Form 990-PF

Other Assets

Statement 13

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Investment in FHSP Holdings	1,000,000.	7,780,000.	7,780,000.
Recoverable Grant Receivable - CARES Working Capital Loan Fund	0.	1,949,300.	1,949,300.
Medicare Settlement Receivable	0.	900,000.	900,000.
Income Tax Refund Receivable	195,987.	344,811.	344,811.
Investment in Sparkplug	300,000.	100,000.	100,000.
Security Deposit	18,077.	18,077.	18,077.
Due from Employee	0.	75.	75.
Total to Form 990-PF, Part II, line 15	1,514,064.	11,092,263.	11,092,263.

Form 990-PF

Other Liabilities

Statement 14

Description	BOY Amount	EOY Amount
Accrued Retirement	160,483.	40,604.
Deferred Rent	111,070.	168,935.
Professional/General Claims	20,136.	27,660.
Total to Form 990-PF, Part II, line 22	291,689.	237,199.

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Randall H. Russell 2333 34th Street South St. Petersburg, FL 33711	President/CEO 50.00	279,430.	65,279.	0.
Imam Askia Muhammad Aquil 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Marianne F. Edmonds 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Michael C. Funsch 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Sharon Gardner 2333 34th Street South St. Petersburg, FL 33711	Treasurer 1.00	0.	0.	0.
Charles Harris 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Rev. Kenneth F. Irby 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Emery M. Ivery 2333 34th Street South St. Petersburg, FL 33711	Secretary 1.00	0.	0.	0.
Katurah Jenkins-Hall, Ph.D. 2333 34th Street South St. Petersburg, FL 33711	Chair 1.00	0.	0.	0.
Kelly Kischner 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.

Public Disclosure Copy

Foundation for a Healthy St. Petersburg,

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Janet Paroo	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Donna J. Petersen, Sc. D., MHS	Vice Chair			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Lorna L. Taylor	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Karen Wolchuck-Sher	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Totals included on 990-PF, Page 6, Part VIII

279,430.	65,279.	0.
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Foundation for a Healthy St. Petersburg,

59-2592846

Form 990-PF

Expenditure Responsibility Statement
Part VII-B, Line 5c

Statement 16

Grantee's Name

St. Petersburg Area Chamber of Commerce

Grantee's Address100 2nd Ave N Suite 150
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
1,217,016.	05/30/18	365,017.	04/17/20

Purpose of Grant

To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.

Dates of Reports by Grantee

January 16, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Community EFX, Inc.

Grantee's AddressP.O. Box 16843
St. Petersburg, FL 33733

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
3,800.	12/04/19	190.	02/03/21

Purpose of Grant

To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.

Dates of Reports by Grantee

January 27, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

League of Women Voters of the St. Petersburg Area, Inc.

Grantee's Address2335 22nd Ave. S. Suite #5
St. Petersburg, FL 33712

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
33,000.	12/14/19	1,650.	09/24/20

Purpose of Grant

To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.

Dates of Reports by Grantee

June 7, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

St. Petersburg Innovation District, Inc.

Grantee's Address140 7th Avenue South
St. Petersburg, FL 33701-5016

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
3,000.	08/18/20	3,000.	02/03/21

Purpose of Grant

In support of a learning partner to develop an equity strategy for the organization.

Dates of Reports by Grantee

February 3, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Community EFX, Inc.

Grantee's AddressP.O. Box 16843
St. Petersburg, FL 33733

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
1,470.	10/28/20	1,470.	02/03/21

Purpose of Grant

General operating support for online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.

Dates of Reports by Grantee

January 27, 2021

Any Diversion by Grantee

to the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Banyan Tree Project Inc.

Grantee's AddressP.O. Box 2010
St. Petersburg, FL 33731

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
35,000.	02/13/20	33,250.	04/06/21

Purpose of Grant

To increase advocacy, capacity-building, and community engagement activities for black same gender loving men in Pinellas County.

Dates of Reports by Grantee

March 19, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Tampa Bay Black Business Investment Corporation Inc

Grantee's Address1920 E. Hillsborough Avenue 2nd Flr
Tampa, FL 33610

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
1,223.	09/18/20	1,223.	02/24/21

Purpose of Grant

To support the creation of the Pinellas Working Capital Fund to provide reasonable and ready access to working capital to nonprofits that could face operational or financial difficulty implementing CARES Fund awarded on a cost-reimbursement basis.

Dates of Reports by Grantee

February 24, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Tampa Bay Black Business Investment Corporation Inc

Grantee's Address1920 E. Hillsborough Avenue 2nd Flr
Tampa, FL 33610

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
50,000.	09/18/20	45,000.	08/25/21

Purpose of Grant

As a result of COVID-19, to increase awareness and access to funds available for black-owned businesses via micro-targeted marketing opportunities.

Dates of Reports by Grantee

May 26, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Times Publishing Company

Grantee's Address490 1st Avenue South
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
76,250.	08/25/20	76,250.	08/25/21

Purpose of Grant

In support of local journalism efforts that are focused on race and systemic racism.

Dates of Reports by Grantee

March 17, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Name and Address of Person to Whom Applications Should be Submitted

Carl Lavender
2333 34th Street South
St. Petersburg, FL 33711

Telephone Number

(727)865-4650

Email Address

carl@healthystpete.foundation

Form and Content of Applications

Grants applications are only accepted online via the Grants Portal at healthystpete.foundation/grantmaking.

Any Submission Deadlines

Various by grant round - see the website for deadlines

Restrictions and Limitations on Awards

Yes, grants must be aligned with Foundation for a Healthy St. Peterburg's mission. See the website for more information.

General Explanation

Statement 18

Form/Line Identifier and Description/Return Reference

Part VII-B Line 1a(4) - Compensation Paid to a Disqualified Person

Explanation:

Foundation for a Healthy St. Peterburg paid reasonable compensation to Randall H. Russell, the President & CEO, for his service to the organization.

General Explanation

Statement 19

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part VII-B, Line 3a - Direct Ownership in a Business

Explanation:

Foundation for a Healthy St. Petersburg has a 20% partnership interest in Bayfront HMA Healthcare Holdings, LLC through its wholly owned subsidiary FHSP Holdings.

General Explanation

Statement 20

Form/Line Identifier and Description/Return Reference

Part IX-A - Summary of Direct Charitable Activities

Explanation:

Equity Movement Building \$1,392,682

Movements are the backbone of social change, and critical to success is a combination of education, motivation, and action. The focus of race equity to achieve health equity requires a) the convening of those organizations and individuals focused on race equity and social change; b) engaging with those who are interested and willing but need and want to know more; and c) engaging with those opposed to race equity. The intention of a movement is to take those at the front end, and those willing, to bring awareness to all. Foundation staff activated this movement building through a number of channels. These include support for existing coalitions focused on a range of topics including data to

influence changes in rules and regulations; providing direct experience through workshops and training in talking about race and sharing racial autobiographies; and grassroots support for those who recognize race equity as a public health issue. The Foundation continued and expanded its strategic listening efforts, listening to the lived experience of Black, Indigenous, and People of Color (BIPOC) and translating that into action. In addition, the Foundation funded media and public awareness, and continued its Speakers who Inspire series, bringing in three national speakers addressing race and health equity issues. A continued investment was made in technology to manage engagement efforts. 2020 was a year of discussing race and seeing consequences of systemic racism; the Foundation stepped deeply into motivating the desire to explore race equity through these activities.

COVID-19 Response, other than grants \$1,074,852

While the Foundation made a sizable investment in grants to support COVID-19 relief, it also made a sizable investment through direct charitable activities. The local responses to the global pandemic of COVID-19 intentionally focused on the disparate results on BIPOC populations and utilized a significant in-kind offer of the use of our 15,000 square foot Center for Health Equity for direct COVID response. In collaboration with local community organizations, the Center was used as a distribution site for free lunches for school-age children. The Center was later utilized to provide county-wide Pinellas COVID Cares Fund services for the distribution of CARES Act financial assistance; more than \$14 million in CARES funding went directly to people in severe need through these operations. All operating costs (rent, specialized cleaning, security, building operations) were covered by the Foundation, enabling the vendor to increase its workforce to meet community needs. In addition, the Foundation launched and funded a \$2 million CARES working capital loan program. This provided capital to nonprofits who were awarded CARES grants on a cost reimbursement basis. Access to capital allowed these nonprofits to maximize the scale of their COVID mitigation services, providing the cash needed until grant proceeds were received. These loans were issued without fees and with 0% interest, and 100% of the loans were repaid. Additionally, the Foundation funded mask distribution campaigns, a mental health campaign, and also funded grantwriters for smaller nonprofits that are BIPOC-led to ensure CARES funding reached traditionally underserved pockets of our community. Finally, tremendous education efforts related to COVID were shared through multiple webinars, information pages, websites, and a Foundation-created data tracker to keep the community informed.

Policy and Research \$529,386

Given that systems change to close the race equity gap in our County is the Foundation's north star, a policy and research arm is being developed. During 2020, the Foundation hired new staff, invested more deeply in evaluation, and initiated strategies around research to influence systems change. A five-year assessment of the evolution of the Foundation was conducted, starting in 2015 when the Foundation's current mission was defined and with the hire of the founding President and CEO and other staff. This evaluation of our history, impact, and learnings informs our future strategy and next steps.

Community Investments other than Grantmaking \$449,703

Abundant support for the nonprofit sector beyond the scope of a single

grant or funding cycle is an important way place-based philanthropy can strengthen the entire community ecosystem. Close relationships and deep listening to nonprofit leaders and employees have enabled the Foundation to make strategic ongoing investments that foster resilience and competence in the sector. This has meant tapping national networks to find and fund learning partners, subject matter experts, and others to help organizations achieve greater impact and efficiency. During 2020, these community-driven requests led to support for nonprofit capacity building, equitable economic development, communications agency services, and civic engagement in support of voter registration, census participation, and eviction diversion activities.