

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

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Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation Foundation for a Healthy St. Petersburg, Inc.		A Employer identification number 59-2592846	
Number and street (or P.O. box number if mail is not delivered to street address) 2333 34th Street South		Room/suite	B Telephone number (727) 865-4650
City or town, state or province, country, and ZIP or foreign postal code St. Petersburg, FL 33711		C If exemption application is pending, check here ...	
G Check all that apply: Initial return Final return Address change		D 1. Foreign organizations, check here ... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
Initial return of a former public charity Amended return Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ...	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 152,652,218.	J Accounting method: Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	36,145.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	3,650,797.	3,650,797.	3,650,797.	Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,414,881.			
	b Gross sales price for all assets on line 6a 19,926,716.				
	7 Capital gain net income (from Part IV, line 2)		2,414,881.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-453,489.	0.	-453,489.	Statement 2	
12 Total. Add lines 1 through 11	5,648,334.	6,065,678.	3,197,308.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	316,663.	31,666.	0.	284,997.
	14 Other employee salaries and wages	1,513,494.	151,349.	0.	1,362,145.
	15 Pension plans, employee benefits	422,599.	42,260.	0.	380,339.
	16a Legal fees Stmt 3	50,062.	0.	0.	50,062.
	b Accounting fees Stmt 4	54,270.	5,427.	0.	48,843.
	c Other professional fees Stmt 5	516,571.	136,629.	0.	379,941.
	17 Interest				
	18 Taxes Stmt 6	222,600.	94,235.	0.	23,775.
	19 Depreciation and depletion	202,666.	0.	0.	
	20 Occupancy	363,813.	16,162.	0.	347,651.
	21 Travel, conferences, and meetings	140,344.	14,034.	0.	126,309.
	22 Printing and publications	3,154.	315.	0.	2,839.
	23 Other expenses Stmt 7	1,874,516.	47,932.	0.	1,826,585.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,680,752.	540,009.	0.	4,833,486.
	25 Contributions, gifts, grants paid	1,734,307.			4,670,708.
26 Total expenses and disbursements. Add lines 24 and 25	7,415,059.	540,009.	0.	9,504,194.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,766,725.				
b Net investment income (if negative, enter -0-)		5,525,669.			
c Adjusted net income (if negative, enter -0-)			3,197,308.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	168,702.	688,672.	688,672.
	2 Savings and temporary cash investments	2,498,291.	10,658,992.	10,658,992.
	3 Accounts receivable ▶ 275,614.			
	Less: allowance for doubtful accounts ▶ 69,881.	18,543.	205,733.	205,733.
	4 Pledges receivable ▶ 240,866.			
	Less: allowance for doubtful accounts ▶	227,523.	240,866.	240,866.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	103,838.	133,771.	133,771.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 9	86,120,724.	101,245,901.	101,245,901.
	c Investments - corporate bonds Stmt 10	41,148,327.	33,051,472.	33,051,472.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 11	100,000.	100,000.	100,000.	
14 Land, buildings, and equipment: basis ▶ 5,288,985.				
Less: accumulated depreciation ▶ 280,251.	595,476.	5,008,734.	5,008,734.	
15 Other assets (describe ▶ Statement 12)	42,256,981.	1,318,077.	1,318,077.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	173,238,405.	152,652,218.	152,652,218.	
Liabilities	17 Accounts payable and accrued expenses	454,299.	590,701.	
	18 Grants payable	8,538,007.	5,601,607.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 13)	2,497,728.	291,689.	
23 Total liabilities (add lines 17 through 22)	11,490,034.	6,483,997.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	161,390,476.	145,810,326.	
	25 Net assets with donor restrictions	357,895.	357,895.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	161,748,371.	146,168,221.		
30 Total liabilities and net assets/fund balances	173,238,405.	152,652,218.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	161,748,371.
2 Enter amount from Part I, line 27a	2	-1,766,725.
3 Other increases not included in line 2 (itemize) ▶ See Statement 8	3	27,143,556.
4 Add lines 1, 2, and 3	4	187,125,202.
5 Decreases not included in line 2 (itemize) ▶ Change in Value of Joint Venture	5	40,956,981.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	146,168,221.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Raymond James		06/02/15	07/26/19
b Raymond James		06/02/15	07/18/19
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 19,364,505.		17,074,749.	2,289,756.
b 562,211.		437,086.	125,125.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			2,289,756.
b			125,125.
c			
d			
e			

2 Capital gain net income or (net capital loss) } { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,414,881.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	8,039,263.	139,291,924.	.057715
2017	13,260,808.	134,520,463.	.098578
2016	22,534,490.	129,498,702.	.174013
2015			
2014			

2 Total of line 1, column (d)	2	.330306
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.110102
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	138,309,143.
5 Multiply line 4 by line 3	5	15,228,113.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	55,257.
7 Add lines 5 and 6	7	15,283,370.
8 Enter qualifying distributions from Part XII, line 4	8	14,129,019.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	110,513.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	110,513.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	110,513.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	101,731.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	31,000.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	132,731.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	416.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,802.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 21,802. Refunded	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. \blacktriangleright <u>FL</u>			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ <u>www.healthystpete.foundation</u>			
14 The books are in care of ▶ <u>Carol Martin Brown</u> Telephone no. ▶ <u>(727) 865-4650</u>			
Located at ▶ <u>2333 34th Street South, St. Petersburg, FL</u> ZIP+4 ▶ <u>33711</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	15	N/A	
and enter the amount of tax-exempt interest received or accrued during the year			
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
Organizations relying on a current notice regarding disaster assistance, check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?			X
If "Yes," list the years ▶ _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		X	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? See Statement 15	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		<input checked="" type="checkbox"/>
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 14		316,663.	61,055.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joni James - 2333 34th Street South, St. Petersburg, FL 33711	Chief Impact Officer 40.00	194,845.	37,655.	0.
Carol Martin Brown - 2333 34th Street South, St. Petersburg, FL	Senior Director of Finance 40.00	173,453.	26,962.	0.
Karen Chassin - 2333 34th Street South, St. Petersburg, FL 33711	Senior Communications Director 40.00	152,178.	17,391.	0.
Carl Lavender - 2333 34th Street South, St. Petersburg, FL 33711	Senior Director of Community Invest 40.00	157,263.	8,993.	0.
Dawn Hunter - 2333 34th Street South, St. Petersburg, FL 33711	Senior Director of Policy, Strategy 40.00	122,189.	16,531.	0.

Total number of other employees paid over \$50,000 8

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
R. Edward Wilhoite, JR PO Box 5989, Maryville, TN 37802 BSCorbett Consulting, LLC	Consulting and Advisory Services	160,625.
PO Box 2182, Rockville, MD 20847 CliftonLarsonAllen LLP	Consulting and Advisory Services	85,588.
PO Box 740863, Atlanta, GA 30374 Shumaker, Loop, & Kendrick, LLP	Accounting Services	73,400.
PO Box 714625, Cincinnati, OH 45271	Legal Services	69,482.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Center for Health Equity - See statements	3,499,175.
2 Equity Movement Building - See statements	733,758.
3 Convenings - See statements	432,018.
4 Community Investments - See statements	278,699.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	133,364,708.
b	Average of monthly cash balances	1b	6,992,408.
c	Fair market value of all other assets	1c	161,594.
d	Total (add lines 1a, b, and c)	1d	140,518,710.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	103,336.
3	Subtract line 2 from line 1d	3	140,415,374.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,106,231.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	138,309,143.
6	Minimum investment return. Enter 5% of line 5	6	6,915,457.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,915,457.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	110,513.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	110,513.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,804,944.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,804,944.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,804,944.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,504,194.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	4,624,825.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	14,129,019.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,129,019.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,804,944.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016	16,116,534.			
d From 2017	6,601,439.			
e From 2018	1,162,467.			
f Total of lines 3a through e	23,880,440.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 14,129,019.				
a Applied to 2018, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				6,804,944.
e Remaining amount distributed out of corpus	7,324,075.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	31,204,515.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	31,204,515.			
10 Analysis of line 9:				
a Excess from 2015 ...				
b Excess from 2016 ...	16,116,534.			
c Excess from 2017 ...	6,601,439.			
d Excess from 2018 ...	1,162,467.			
e Excess from 2019 ...	7,324,075.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 16

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient <small>Name and address (home or business)</small>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Total See continuation sheet(s) ▶ 3a				4,670,708.
b <i>Approved for future payment</i>				
Total See continuation sheet(s) ▶ 3b				516,437.

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,650,797.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,414,881.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a <u>Income From Discontinued Operations</u>			01	2,850,687.	
b <u>Other Revenue</u>			01	10,840.	
c <u>SavvyCard Florida Fund II, LLC</u>			01	-45,007.	
d <u>Bayfront HMA Healthcare Holdings, LLC</u>			01	-3,270,009.	
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		5,612,189.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13		5,612,189.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
▼	

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Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<i>(Signature)</i> Signature of officer or trustee	Date	President & CEO Title	May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
---	------	--------------------------	--

Paid Preparer Use Only	Print/Type preparer's name Terry Haefner	Preparer's signature <i>(Signature)</i>	Date 10-15-2020	Check if self-employed	PTIN P01258953
	Firm's name ▶ PYA, P.C.			Firm's EIN ▶ 62-1517792	
	Firm's address ▶ 3000 Bayport Drive, Suite 860 Tampa, FL 33607			Phone no. (727) 442-7110	

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
211 Tampa Bay Cares, Inc. 5500 Rio Vista Dr., Suite 5500 Clearwater, FL 33760	N/A	501(c)3 Public Charity	Consulting services of Marketing & Business Solutions, Merrill Stewart, to develop an agency tour program through a process of story boarding, script writing, and design of materials to be displayed to create a 211 TBC guest experience.	5,000.
Adoption Related Services Of Pinellas Inc 3941 68th Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	Support findings and recommendations of CCAT through general operating funding towards organization's capacity.	5,000.
ADVANTAGE VILLAGE ACADEMY INC 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Funding will support the Well for Lifes improvement of board infrastructure, technology enhancements, and revenue generation opportunities.	1,000.
ADVANTAGE VILLAGE ACADEMY INC 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Provide general operating support funding to support organization's capacity needs.	5,000.
ADVANTAGE VILLAGE ACADEMY INC 833 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	General operating support	5,000.
Bay Area Chamber Foundation 100 2nd Avenue N St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To create "Watch Us Grow", a regenerative, sustainable urban garden at St. Petersburg Academy Prep for students, teachers, parents, and community volunteers to use for immersive, experiential learning and an outdoor meeting space.	15,000.
Boys & Girls Clubs of the Suncoast, Inc. 4625 East Bay Drive Suite 103 Clearwater, FL 33764	N/A	501(c)3 Public Charity	Funds will support the development of a feasibility study and a marketing strategy to boost the organization's community awareness efforts.	1,000.
Total from continuation sheets				4,670,708.

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Campaign to Keep Guns Off Campus 4 Juengst Road, Box 658 Croton Falls, NY 10519	N/A	501(c)3 Public Charity	In support of the 2019 strategic planning of the Florida Coalition to Prevent Gun Violence.	5,000.
Caring & Sharing Center for Independent Living, Inc. DBA Disability Achievement 12552 Belcher Rd S Largo, FL 33773	N/A	501(c)3 Public Charity	General operating support for capacity building efforts	5,000.
CENTRAL FLORIDA BEHAVIORAL HEALTH NETWORK INC 719 S. US Highway 301 Tampa, FL 33619	N/A	501(c)3 Public Charity	To address continuing gaps within the behavioral health continuum of care with an emphasis on those individuals served by multiple systems including the jail, county clinics, emergency rooms, homeless services, and behavioral health crisis care.	825,000.
Community Action Stops Abuse, Inc. (CASA) P.O. Box 414 St Petersburg, FL 33731	N/A	501(c)3 Public Charity	Funding will focus on additional training for staff and allow the organization to conduct an audit of current policies and procedures.	5,000.
Community Action Stops Abuse, Inc. (CASA) P.O. Box 414 St Petersburg, FL 33731	N/A	501(c)3 Public Charity	General operating support to enhance organization's practices and capacity.	10,000.
Community Development & Training Center, Inc. PO BOX 530903 St Petersburg, FL 33747	N/A	501(c)3 Public Charity	General operating support for the development of a fundraising plan, grant writing support and website development.	5,000.
Community Development & Training Center, Inc. PO BOX 530903 St Petersburg, FL 33747	N/A	501(c)3 Public Charity	Enhance organization's technology	3,000.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community EFX, Inc. P.O. Box 16843 St. Petersburg, FL 33733	N/A	501(c)(3) Private Nonoperating	To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.	3,610.
Community Foundation of Tampa Bay, Inc. 4300 W. Cypress Street, Suite 700 Tampa, FL 33607	N/A	501(c)3 Public Charity	To galvanize widespread philanthropic support for the LGBTQ+ community via the creation of a diverse funder's portfolio. The funding will support the creation of additional funds for organizations serving LGBTQ+ to both sustain and scale programs.	18,525.
COMMUNITY HEALTH CENTERS OF PINELLAS INC 1344 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Funding will support the Pinellas County Medical-Legal Partnership (MLP) Project to integrate legal professionals as specialists in Community Health Centers of Pinellas' health care setting.	355,421.
Community Law Program, Inc. 501 First Avenue North, Suite 519 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To establish a collaborative of legal aid providers to work towards changes in the administration of eviction notices, as well as providing legal assistance to low income individuals in South Pinellas County.	3,986.
Community Studios 2230 Trelaine Drive S St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Residents of the LMS Neighborbaby Initiative team will attend, present, and bring back learnings from a conference as a part of resident leadership and capacity building.	4,000.
Community Tampa Bay, Inc. 2727 Ulmerton Road, Suite 200 Clearwater, FL 33762	N/A	501(c)3 Public Charity	The project will train and encourage youth advocacy for education policy change by promoting reform locally and at the state level, as well as document youth involvement through a multi-media campaign.	2,820.
Community Tampa Bay, Inc. 2727 Ulmerton Road, Suite 200 Clearwater, FL 33762	N/A	501(c)3 Public Charity	Support for technology improvements and consulting for strategic planning	5,000.

Total from continuation sheets

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONCERNED ORGANIZATIONS FOR QUALITY EDUCATION FOR BLACK STUDENTS P.O. Box 35311 Saint Petersburg, FL 33705	N/A	501(c)3 Public Charity	To advance the mission of the COQEBS as a collective impact community group through general operating support.	20,000.
Council on Foundations 1255 23rd St, NW, Suite 200 Washington DC, DC 20037	N/A	501(c)3 Public Charity	General Operating Support	8,500.
Creative Clay, Inc. 1846 1st Avenue S. ST. PETERSBURG, FL 33712	N/A	501(c)3 Public Charity	Support organization's capacity building infrastructure via strategic and succession planning.	3,500.
DAB Community Services, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To support organization's capacity and infrastructure through enhanced technology, equipment, membership, space, and training that will strengthen mission work.	7,600.
Daystar Life Center, Inc. 1055 28th Street South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	In support of strategic planning efforts	5,000.
Deuces Live, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Coordinate and host workshops to increase nonprofit grantwriting and sustainability skills and facilitate community awareness, conversation, and action regarding Deuces corridor.	6,655.
Deuces Live, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Coordinate and host additional workshops to promote community awareness, conversation, resident professional development, and action report.	10,780.

Total from continuation sheets

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

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Eckerd Youth Alternatives Inc 100 N Starcrest Dr Clearwater, FL 33765	N/A	501(c)3 Public Charity	Funding will support a planning process to convene with community leaders and partner organizations to determine the best sustainable and replicable interventions for the highest risk youth in South St. Petersburg.	1,000.
Empath Health, Inc. 5771 Roosevelt Blvd. Clearwater, FL 33760	N/A	501(c)3 Public Charity	To create "Zero Pinellas: A Pinellas County Partnership to End HIV", a multi-system, multi-sector collaborative to reduce the number of new HIV infections in Pinellas County.	325,000.
Equality Florida Institute, Inc. P.O. Box 13184 St. Petersburg, FL 33733	N/A	501(c)3 Public Charity	Funding will support the Safe and Healthy Schools Program to partner with the Pinellas County School District to implement nationally recognized best practices in support of LGBTQ students county wide.	127,356.
Family Resources, Inc. 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	Funds will support the purchase of a Constituent Relationship Management software and companion Website Content analysis services to increase community awareness, online fundraising and digital marketing efforts.	941.
Family Resources, Inc. 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	Support findings and recommendations of CCAT towards organization's capacity.	5,000.
Family Resources, Inc. 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	To increase young peoples personal safety, social and emotional well-being, self-sufficiency, and permanent connections with supportive adults and reduce risk of sexual exploitation and trafficking through the provision of services and supports.	11,875.
Feeding Tampa Bay 4702 Transport Drive, Building 6 Tampa, FL 33605	N/A	501(c)3 Public Charity	Funding will support the upgrade of an agency-wide inventory system (CERES/Navision) track and monitor the 48+ million pounds of food that it manages across its footprint, including South Pinellas County.	1,000.
Total from continuation sheets				

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3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Florida Consumer Action Network Foundation Inc 3110 1st Avenue N Suite 2H St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	This project will create a donor engagement program to increase giving by existing and new donors; as well as increasing awareness of local issues through digital outreach and door-to-door canvassing.	4,980.
Florida Department of Health in Pinellas County 205 Dr. Martin Luther King Jr. Street North St. Petersburg, FL 33701	N/A	Government: State	Funds will support a health in all policies approach by partnering with local municipalities to bring health and equity considerations into the development and implementation of all policies, programs, and services.	538,343.
Florida Dream Center Inc., 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Charity	Capacity Building support	5,000.
Florida Dream Center Inc., 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Charity	In support of the Lealman Workforce Initiative, a collaborative established to provide supported employment for Lealman residents.	47,500.
Florida Dream Center Inc., 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Charity	Funds will provide general operating support to the organization to continue serving Lealman residents.	20,000.
Florida Nonprofit Alliance Inc 40 East Adams Street Jacksonville, FL 32202	N/A	501(c)3 Public Charity	To fund general operating support to support advocacy efforts in the state of Florida.	15,000.
Florida Philanthropic Network 1211 N. WESTSHORE BLVD., Suite 314 Tampa, FL 33607	N/A	501(c)3 Public Charity	General operating support	8,000.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Girls Incorporated of Pinellas 7700 - 61st Street North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	Support findings and recommendations of CCAT.	5,000.
Girls on the Run Greater Tampa Bay 2519 N McMullen Booth Road, Suite 510145 Clearwater, FL 33761	N/A	501(c)3 Public Charity	To support organization's capacity through strategic planning implementation.	3,000.
GOLDEN GENERATIONS INC 2900 Pallanza Dr. South St Petersburg, FL 33705	N/A	501(c)3 Public Charity	Funding will support organization's recommendations/findings from CCAT tool.	5,000.
GOLDEN GENERATIONS INC 2900 Pallanza Dr. South St Petersburg, FL 33705	N/A	501(c)3 Public Charity	Funding will support organization's executive director to attend the Blue Ridge Institute leadership conference as a part of professional development.	385.
Guardian ad Litem Foundation of Tampa Bay 14250 49th Street North, Suite 4000 Clearwater, FL 33762	N/A	501(c)3 Public Charity	Funding will support a streamlined and integrated childrens needs request management software, the development of measurable program outcomes, provide community training, and the development of an evidenced-based lending library.	650.
Gulf Coast Jewish Family and Community Services, Inc. 14041 Icot Boulevard Clearwater, FL 33760-3702	N/A	501(c)3 Public Charity	Funding will support the adoption of a Learning Management System in order to increase organizational efficiency, bolster staff retention and development, and better monitor agency compliance.	1,000.
Gulfcoast Legal Services 501 First Ave. N, Ste. 420 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Funding will support the creation of a systematized legal needs checkup as well as recruit and train others in progressive legal delivery methods and holistic services.	1,000.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Gulfcoast Legal Services 501 First Ave. N, Ste. 420 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	General operating support for board development efforts	5,000.
Happy Workers Learning Center Post Office Box 35499 Saint Petersburg, FL 33705	N/A	501(c)3 Public Charity	Convening of multi-sector leaders who serve youth/education programs.	3,000.
Happy Workers Learning Center Post Office Box 35499 Saint Petersburg, FL 33705	N/A	501(c)3 Public Charity	To support organization's findings and recommendations as a result of the CCAT.	5,000.
Healthy Start Coalition of Pinellas, Inc. 4000 Gateway Centre Blvd., Suite 200 Pinellas Park, FL 33782	N/A	501(c)3 Public Charity	Funding will support the creation and implementation of fund development/fundraising plan that includes increased access to grant opportunities, improved donor and sponsor recruitment, engagement, and tracking.	1,000.
Healthy Start Coalition of Pinellas, Inc. 4000 Gateway Centre Blvd., Suite 200 Pinellas Park, FL 33782	N/A	501(c)3 Public Charity	Funding will support organization's recommendations/findings from CCAT tool.	5,000.
In Touch With Communities Around the World, Inc. DBA Arts Conservatory for 222 2nd Street North St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Teens Empowered Today is a 12-month initiative that effectively responds to the critical need for after school programming for at-risk, African American males ages 12 - 18 years old from St. Petersburg.	4,150.
In Touch With Communities Around the World, Inc. DBA Arts Conservatory for 222 2nd Street North St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Support findings and recommendations of CCAT through general operating funding towards organization's capacity.	6,000.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INNER EXPLORER INC 6900 Shetland Way Sarasota, FL 34241	N/A	501(c)3 Public Charity	Funding will support Inner Explorer's singular focus to promote health and wellbeing, through a daily mindfulness practice, to the 24 Head Start and Early Head Start centers in the St. Petersburg area.	31,112.
JAMES B SANDERLIN FAMILY SERVICE CENTER INC 2335 22nd Ave South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Capacity Building support	5,000.
JAMES B SANDERLIN FAMILY SERVICE CENTER INC 2335 22nd Ave South St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Support facilitated collaborative engagement for organization's strategic planning and community engagement.	2,750.
Johns Hopkins All Children's Hospital 501 6th Avenue South St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support capacity around character leadership development program.	5,000.
Leadership St Pete Alumni Association PO Box 1097 St Petersburg, FL 33731	N/A	501(c)4 Civic League and Social	Capacity to support equitable development and leadership opportunities.	4,000.
League of Women Voters of Florida Education Fund, Inc. P.O. Box 1911 Orlando, FL 32802	N/A	501(c)3 Public Charity	Grant will support enhanced web development and digital marketing efforts for the 2018 Voter Guide.	1,000.
League of Women Voters of Florida Education Fund, Inc. P.O. Box 1911 Orlando, FL 32802	N/A	501(c)3 Public Charity	To support the St. Pete Civic Health Index Report and fuel a collaborative to work with community stakeholders on solutions to the identified challenges.	23,710.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
League of Women Voters of the St. Petersburg Area, Inc. 2335 22nd Ave. S., Suite #5 St. Petersburg, FL 33712	N/A	501(c)4 Civic League and Social	To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.	31,350.
Lighthouse of Pinellas Inc. 6925 - 112th Circle North, Suite 103 Largo, FL 33773	N/A	501(c)3 Public Charity	The project seeks to find full employment for clients by hiring a full-time staff person who will query local businesses to determine which currently utilize Assistive Technology and are prepared to employ blind and visually impaired residents.	26,250.
Lighthouse of Pinellas Inc. 6925 - 112th Circle North, Suite 103 Largo, FL 33773	N/A	501(c)3 Public Charity	Support organization's capacity as a result of assessment findings/recommendations.	5,000.
National Black Child Development Institute 9808 Elaine Arbor Lane Thonotosassa, FL 33592	N/A	501(c)3 Public Charity	Support the mission of strategic planning in partnership with their district/national office to ensure all goals are met and aligns with the needs of the Greater Tampa Bay/Pinellas region.	5,000.
National Forum for Black Public Administrator PO Box 172958 Tampa, FL 33672-2958	N/A	501(c)3 Public Charity	To support organization's capacity for infrastructure needs and to host an Equity in Public Leadership conference to enhance equity.	5,000.
New Hope Baptist Church 2120 19th St South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Support findings as a result of the CCAT to enhance organization's infrastructure.	5,000.
New Visions of the Well 833 22nd Street South Suite B St Petersburg, FL 33712	N/A	501(c)3 Public Charity	The funds will be used for general operating support of the New Vision of the Well, including technology, licensing and communication costs.	5,000.
Total from continuation sheets				

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3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Visions of the Well 833 22nd Street South Suite B St Petersburg, FL 33712	N/A	501(c)3 Public Charity	Capacity-building to support infrastructure development of New Visions of the Well.	5,000.
PACE Center for Girls, Inc. Pinellas 4000 Gateway Center Blvd., Suite 400 Pinellas Park, FL 33782	N/A	501(c)3 Public Charity	Funds will support the design and implementation of organizational resource development planning and long-term program vision through engaging the community and stakeholders.	1,000.
PACE Center for Girls, Inc. Pinellas 4000 Gateway Center Blvd., Suite 400 Pinellas Park, FL 33782	N/A	501(c)3 Public Charity	To support organization's findings and recommendations from the CCAT tool.	5,000.
Pathways Early Learning Academy, Inc. 624 13th Ave. So. St. Petersburg, FL 33701	N/A	501(c)(3) Private Nonoperating	Support organization's capacity as a result of assessment.	5,000.
Physicians for Social Responsibility 1111 14th Street NW, Suite 700 Washington, DC 20005	N/A	501(c)3 Public Charity	See Statement	49,989.
PHYSICIANS FOR SOCIAL RESPONSIBILITY Florida Chapter PO Box 13901 Tampa, FL 33681	N/A	501(c)3 Public Charity	Funding will support organization's recommendations/findings from CCAT tool.	5,000.
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North, 2nd Floor St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	The project will ensure all Continuum of Care agencies leadership and staff that are serving homeless individuals and families are trained in strategies that support the Housing First philosophy and provide low barrier shelter and services.	1,000.
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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North, 2nd Floor St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Funds will be used to pilot an assessment and service delivery system for diversion interventions that begins prior to a system entry point for homelessness for families with minor children.	47,500.
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St. Petersburg, FL 33714	N/A	501(c)3 Public Charity	This project will hire a Community Engagement and Impact Specialist whose role is to connect resources to Pinellas PAL families in the Lealman area, with larger goals of creating community impact by organizing events that advertise these resources.	21,300.
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St. Petersburg, FL 33714	N/A	501(c)3 Public Charity	Funds will be used for fundraising training and staff and board development.	5,000.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	General operating support will help the 2020 Plan team to build a strong and sustainable organizational infrastructure that will enable the 2020 Plan Task Force to have the greatest impact.	71,250.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	General operating support funding to build a strong and sustainable organizational infrastructure that will enable the Pinellas County Urban League to provide programs and services to have the greatest impact.	231,250.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	To set the foundation and data for long-term environmental justice and improvements to natural and built environment in the Childs Park Neighborhood via the engagement of community environmental champions including residents and businesses.	39,188.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	To increase the capacity of the St. Pete Timebank to offer more individuals and organizations a greater opportunity to accumulate assets of goods and services at no financial cost through the exchanges facilitated through the Timebank.	28,500.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	The grant will support the Wi-Fi Project to increase elementary, low-income student achievement by providing Wi-Fi access at home on school-provided laptops.	2,500.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To engage in research, communications, policy and advocacy to improve educational outcomes for all students in Pinellas County Schools by deepening the communitys understanding and demonstrated commitment to effective educational practices.	178,125.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	In support of the Digital Equity Project to provide a broadband device to every family in Title 1 schools in South Pinellas County who needs one and expand the ability for teachers to integrate online programs into their educational delivery system	50,000.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	The Youth Farm Project at Enoch Davis Recreation Center is a youth empowerment project designed to provide opportunities to acquire education, training and experience in entrepreneurship, leadership, urban farming, nutrition, and food systems.	83,662.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Title 1 schools and students from families with low incomes will have access to the internet to alleviate barrier to an equitable educational experience.	23,750.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To expand the community outreach activities of the Youth Farm Project in order to accelerate equity via recruitment of youth participants, supervisors, and community residents in the South St. Pete CRA.	11,875.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Support the professional development of selected teachers to improve emergent literacy skills of low-performing 1st grade students in 12 targeted schools	21,375.

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Ex-Offender Re-Entry Coalition Inc. 1601 16th Street South Saint Petersburg, FL 33705	N/A	501(c)3 Public Charity	Support findings and recommendations of CCAT towards organization's capacity.	5,000.
Pinellas Opportunity Council, Inc 501 1st Avenue N, Ste. 517 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Support findings and recommendations of CCAT through general operating funding towards organization's capacity, including planning for strategic, succession, and sustainability.	10,000.
Police Athletic League of St. Petersburg, Inc. 1450 16th Street North St. Petersburg, FL 33704	N/A	501(c)3 Public Charity	The organization with local partners is opening a satellite location in the Jordan Park Housing Development to provide afterschool programs for its residents and the surrounding community.	47,500.
Police Athletic League of St. Petersburg, Inc. 1450 16th Street North St. Petersburg, FL 33704	N/A	501(c)3 Public Charity	Funds to support board training, create a fund development plan, and support CCAT findings.	5,000.
Project Prosper, Inc 13575 58th Street N, Suite 107 Clearwater, FL 33760	N/A	501(c)3 Public Charity	Funding will be used to hire the organization's first Executive Director to allow for continued growth in Pinellas County.	23,750.
R'Club Child Care, Inc. 4140 49th Street North St. Petersburg, FL 33709	N/A	501(c)3 Public Charity	Edible Peace Patch Project, in collaboration with The Florida Housing Authority and other strategic partners, will implement a holistic approach that addresses food insecurity in the Jordan Park neighborhood. Funds will support a pilot program.	49,608.
R'Club Child Care, Inc. 4140 49th Street North St. Petersburg, FL 33709	N/A	501(c)3 Public Charity	To support ReadStrong's equity capacity to deliver a successful program by enhancing their website development and maintenance.	5,600.
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Part XV Supplementary Information (continued)

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RCS Pinellas INC 503 S. Martin Luther King Jr. Avenue Clearwater, FL 33756	N/A	501(c)3 Public Charity	Funds will support an internal training program to assist leadership in addressing the needs of those facing homelessness.	984.
Society of St. Vincent de Paul South Pinellas, Inc. 384 15th Street North St. Petersburg, FL 33705-2016	N/A	501(c)3 Public Charity	Funding support will include building a culture of philanthropy, diversifying funding, and securing long-term financial sustainability to end homelessness and obliterate poverty.	1,000.
Society of St. Vincent de Paul South Pinellas, Inc. 384 15th Street North St. Petersburg, FL 33705-2016	N/A	501(c)3 Public Charity	Support findings of the CCAT in order to strengthen organization's infrastructure.	5,000.
Southeastern Council of Foundations 100 Peachtree Street, Suite 2080 Atlanta, GA 30303	N/A	501(c)3 Public Charity	Benefits to assist organization with opportunities to stay connected, develop as leaders, identify partners for collaboration and stay current on trends and best practices.	11,490.
SPAC Delta Sigma Theta Sorority PO Box 11988 St. Petersburg, FL 33733	N/A	501(c)6 Business League	Provide participants of color with the education, tools and resources that can eliminate the obstacles to improved health behaviors.	3,000.
Speakeasy Media Foundation 4310 Dr Martin Luther King Jr St North Saint Petersburg, FL 33703	N/A	501(c)3 Public Charity	Funding will support organization's executive director to attend the Blue Ridge Institute leadership conference as a part of professional development.	1,445.
St. Petersburg Area Chamber of Commerce 100 2nd Ave N, Suite 150 St. Petersburg, FL 33701	N/A	501(c)6 Business League	To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.	213,101.

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
St. Petersburg Arts Alliance 100 2nd Ave. N., Suite 150 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To use technology to create equitable access to arts and culture via the completion of the SHIINE accessible virtual mural tour to include the 2018 murals, for a total of 73 SHINE Murals.	15,200.
St. Petersburg Arts Alliance 100 2nd Ave. N., Suite 150 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support Visions of Health Equity: A Community Art Project for artists to create a work of visual art depicting their vision of health equity in the community to be displayed in the Center for Health Equity.	15,000.
St. Petersburg Innovation District, Inc. 140 7th Avenue South St. Petersburg, FL 33701-5016	N/A	501(c)6 Business League	STEM Youth Initiative to bring awareness and action to the profession.	5,500.
St. Petersburg Neighborhood Housing Services, Inc. 1600 Dr. M. L. King Jr. St. S. St. Petersburg, FL 33701-5707	N/A	501(c)3 Public Charity	General Operating Support	5,000.
Start Right Now 1212 W Cass St Tampa, FL 33606	N/A	501(c)3 Public Charity	Funding will create a cell phone app to be utilized by the homeless, unaccompanied students, and staff to allow for quick dissemination of information.	1,000.
Start Right Now 1212 W Cass St Tampa, FL 33606	N/A	501(c)3 Public Charity	Support will be used to develop a five-year strategic plan for the organization and improve their social media strategy.	21,000.
Tampa Bay Healthcare Collaborative, Inc. P. O. Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Charity	This project will survey the south St. Petersburg community to understand barriers to accessing health care; provide informational resources and coordinate a grass roots effort to exploring solutions.	5,000.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Tampa Bay Healthcare Collaborative, Inc. P. O. Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Charity	In support of data collection for the Community Health Needs Assessment in Pinellas County in partnership with local grassroots nonprofit organizations.	8,225.
Tampa Bay Healthcare Collaborative, Inc. P. O. Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Charity	To support findings of the CCAT recommendations as well as professional development for new executive director.	8,000.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To optimize technology via the Waste No Food App in order to divert food surplus and food waste from traditional waste stream processes into a closed, regenerative loop within the local community food system food.	23,750.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To serve as a fiscal agent for activities and initiatives supporting the efforts of community stakeholders to create an equitable, regenerative, and resilient community-based food system in Pinellas County.	22,500.
The Early Learning Coalition of Pinellas County, Inc. 2536 Countryside Blvd Clearwater, FL 33763	N/A	501(c)3 Public Charity	A collaborative approach to ensure an equitable, responsive and accountable early education system that will improve rates of kindergarten readiness by increasing accessibility, understanding of needs, and engagement opportunities.	213,205.
The Family Healthcare Foundation 16002 Burnham Way Tampa, FL 33647	N/A	501(c)3 Public Charity	See Statement	45,000.
The Salvation Army 340 14th Avenue South St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	Funding will allow the implementation of a new learning management system to improve the quality of service administered to clients, strengthen compliance, and increase employee and volunteer retention.	855.
Total from continuation sheets				

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Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient <small>Name and address (home or business)</small>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Charity	Funding to support a cross-sector initiative that will bring trauma-informed infant-family mental health practices to St. Petersburgs prenatal, infant and early childhood services landscape lead by Family Study Center.	348,990.
WestCare Gulfcoast-Florida, Inc. 8800 49th Street North, Suite 402 Pinellas Park, FL 33782	N/A	501(c)3 Public Charity	Funding will support the installation of wireless technology components to increase access to assessment and treatment tools of clients with substance use and behavioral health disorders.	992.
Total from continuation sheets				

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Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTZ 4 LIFE ACADEMY INC 1751 Kings Highway Clearwater, FL 33755	N/A	501(c)3 Public Charity	Support findings as a result of the CCAT to enhance organization's infrastructure.	5,000.
City of St. Petersburg Department of Sustainability 175 5th Street North St. Petersburg, FL 33701	N/A	Government: Local Municipal	To set the foundation and data for long-term environmental justice and improvements to natural and built environment in the Childs Park Neighborhood via the engagement of community environmental champions including residents and businesses.	125,813.
Community EFX, Inc. P.O. Box 16843 St. Petersburg, FL 33733	N/A	501(c)(3) Private Nonoperating	To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.	190.
Community Foundation of Tampa Bay, Inc. 4300 W. Cypress Street, Suite 700 Tampa, FL 33607	N/A	501(c)3 Public Charity	To galvanize widespread philanthropic support for the LGBTQ+ community via the creation of a diverse funder's portfolio. The funding will support the creation of additional funds for organizations serving LGBTQ+ to both sustain and scale programs.	975.
CONCERNED ORGANIZATIONS FOR QUALITY EDUCATION FOR BLACK STUDENTS P.O. Box 35311 Saint Petersburg, FL 33705	N/A	501(c)3 Public Charity	To advance the mission of the COQEBS as a collective impact community group through general operating support.	5,000.
DAB Community Services, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	To support organization's capacity and infrastructure through enhanced technology, equipment, membership, space, and training that will strengthen mission work.	400.
Deuces Live, Inc. 833 22nd Street South St. Petersburg, FL 33712	N/A	501(c)3 Public Charity	Capacity Building identification and implementation that will propel the group to move forward and increase its infrastructure in an effort to provide equitable opportunities for all sectors.	7,700.
Total from continuation sheets				516,437.

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Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Family Resources, Inc. 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Charity	To increase young peoples personal safety, social and emotional well-being, self-sufficiency, and permanent connections with supportive adults and reduce risk of sexual exploitation and trafficking through the provision of services and supports.	13,125.
Florida Dream Center Inc., 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Charity	In support of the Lealman Workforce Initiative, a collaborative established to provide supported employment for Lealman residents.	52,500.
Kidventions STEM Academy, Inc. 2029 68TH TERRACE SOUTH SAINT PETERSBURG, FL 33712	N/A	501(c)3 Public Charity	Support organization's infrastructure needs and host a Youth STEMposium to enhance at risk student's learning and connections in the STEM field.	20,000.
League of Women Voters of the St. Petersburg Area, Inc. 2335 22nd Ave. S., Suite #5 St. Petersburg, FL 33712	N/A	501(c)4 Civic League and Social	To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.	1,650.
Pinellas Community Foundation 17755 US Hwy 19N Ste 150 Clearwater, FL 33764	N/A	501(c)3 Public Charity	To establish a fund to make charitable contributions to further the goals of promoting health equity as outlined in the mission of the Foundation for a Healthy St. Petersburg	50,000.
Pinellas Core Management Services, Inc 14155 58th St N, Suite 100 Clearwater, FL 33760	N/A	501(c)3 Public Charity	Support implementation of children's mental health system for Pinellas County that will enhance public awareness and provide for an accessible, family oriented, coordinated, comprehensive, high quality system with an engaged and skilled workforce.	15,000.
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North, 2nd Floor St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To conduct research on individuals experiencing racial disparities and homelessness, implement solutions based on focus group feedback and recruit a diverse board.	15,000.
Total from continuation sheets				

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	Stay Woke, Stop the Bullying will bring awareness and education regarding bullying in the schools and offer tools and resources to mitigate incidents of bullying.	5,750.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Support the professional development of selected teachers to improve emergent literacy skills of low-performing 1st grade students in 12 targeted schools	23,625.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	To expand the community outreach activities of the Youth Farm Project in order to accelerate equity via recruitment of youth participants, supervisors, and community residents in the South St. Pete CRA.	13,125.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	Title 1 schools and students from families with low incomes will have access to the internet to alleviate barrier to an equitable educational experience.	26,250.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Charity	See Statement	71,875.
St. Pete Timebank 2138 7th Avenue North St. Petersburg, FL 33713	N/A	501(c)3 Public Charity	To increase the capacity of the St. Pete Timebank to offer more individuals and organizations a greater opportunity to accumulate assets of goods and services at no financial cost through the exchanges facilitated through the Timebank.	31,500.
St. Petersburg Arts Alliance 100 2nd Ave. N., Suite 150 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To use technology to create equitable access to arts and culture via the completion of the SHIINE accessible virtual mural tour to include the 2018 murals, for a total of 73 SHINE Murals.	800.
Total from continuation sheets				

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Tampa Bay Living Green/dba Sustainable Urban Agriculture Coalition 76 4th Street North #2096 St. Petersburg, FL 33701	N/A	501(c)3 Public Charity	To support SUAC's strategic plan to strengthen the competencies of its Board Members, create a succession plan, and enhance the Board culture of engagement internally and externally within the community.	2,409.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To serve as a fiscal agent for activities and initiatives supporting the efforts of community stakeholders to create an equitable, regenerative, and resilient community-based food system in Pinellas County.	27,500.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609	N/A	501(c)3 Public Charity	To optimize technology via the Waste No Food App in order to divert food surplus and food waste from traditional waste stream processes into a closed, regenerative loop within the local community food system food.	1,250.
Total from continuation sheets				

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Physicians for Social Responsibility

The Climate and Health Call to Action will engage health professionals on the topic of climate change and its impacts upon communities by providing tools that health professionals can use to create an environmentally sustainable office and tools to impart education and resources to their patients.

Name of Recipient - The Family Healthcare Foundation

To support a Tampa Bay Navigator who will focus efforts in St. Petersburg to assist with open enrollment applications as well as provide education regarding the use of their insurance coverage after enrollment. Family Healthcare Foundation will also provide outreach for those that may be eligible for special enrollment periods and/or coverage for 2020, specifically vulnerable populations.

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

Name of Recipient - Pinellas Education Foundation

To engage in planning, research, communications, policy and advocacy in order to improve achievement and educational outcomes for all students in Pinellas County Schools by deepening the communitys understanding and demonstrated commitment to effective educational practices and policies that advance equitable achievement for all students.

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Foundation for a Healthy St. Petersburg,

59-2592846

Form 990-PF

Dividends and Interest from Securities

Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Raymond James	3,650,797.	0.	3,650,797.	3,650,797.	3,650,797.
To Part I, line 4	3,650,797.	0.	3,650,797.	3,650,797.	3,650,797.

Form 990-PF

Other Income

Statement 2

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Income From Discontinued Operations	2,850,687.	0.	2,850,687.
Other Revenue	10,840.	0.	10,840.
SavvyCard Florida Fund II, LLC	-45,007.	0.	-45,007.
Bayfront HMA Healthcare Holdings, LLC	-3,270,009.	0.	-3,270,009.
Total to Form 990-PF, Part I, line 11	-453,489.	0.	-453,489.

Form 990-PF

Legal Fees

Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	50,062.	0.	0.	50,062.
To Fm 990-PF, Pg 1, ln 16a	50,062.	0.	0.	50,062.

Form 990-PF

Accounting Fees

Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	54,270.	5,427.	0.	48,843.
To Form 990-PF, Pg 1, ln 16b	54,270.	5,427.	0.	48,843.

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Form 990-PF	Other Professional Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other Professional Fees	423,574.	43,632.	0.	379,941.
Investment Management	92,997.	92,997.	0.	0.
To Form 990-PF, Pg 1, ln 16c	516,571.	136,629.	0.	379,941.

Form 990-PF	Taxes			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Taxes	104,590.	0.	0.	0.
Foreign Taxes Paid	92,851.	92,851.	0.	0.
Property Taxes	13,842.	1,384.	0.	12,458.
State Income Tax	11,317.	0.	0.	11,317.
To Form 990-PF, Pg 1, ln 18	222,600.	94,235.	0.	23,775.

Form 990-PF	Other Expenses			Statement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Direct Community Investment	1,334,599.	0.	0.	1,334,599.
Technology	298,929.	29,893.	0.	269,036.
Other Administrative				
Expenses	92,755.	9,276.	0.	83,480.
Office Operations	87,628.	8,763.	0.	78,865.
Hospital Winddown	60,605.	0.	0.	60,605.
To Form 990-PF, Pg 1, ln 23	1,874,516.	47,932.	0.	1,826,585.

Form 990-PF Other Increases in Net Assets or Fund Balances Statement 8

Description	Amount
Unrealized Gain on Investments	21,134,390.
Net Adjustment for Passthru Interest	3,306,558.
FHSP HOLDING EQUITY	2,702,608.
Total to Form 990-PF, Part III, line 3	27,143,556.

Form 990-PF Corporate Stock Statement 9

Description	Book Value	Fair Market Value
Vanguard FTSE Developed Markets ETF	32,351,452.	32,351,452.
Vanguard World Fund Mega Cap 300 Value Index ETF	23,500,677.	23,500,677.
Vanguard World Fund Mega Cap 300 Growth Index ETF	20,956,395.	20,956,395.
Vanguard FTSE Emerging Markets ETF	7,955,594.	7,955,594.
Vanguard Index Fds MCap VL IDXVIP	4,306,812.	4,306,812.
Vanguard Index Fds MCap Gr IDXVIP	4,223,231.	4,223,231.
Vanguard Small Cap Value ETF	4,122,791.	4,122,791.
Vanguard Small Cap Growth ETF	3,828,949.	3,828,949.
Total to Form 990-PF, Part II, line 10b	101,245,901.	101,245,901.

Form 990-PF Corporate Bonds Statement 10

Description	Book Value	Fair Market Value
Vanguard Bond Index Fund Inc Total BD Market ETF	19,978,975.	19,978,975.
Vanguard Bond Index Fund Inc Long Term	7,884,115.	7,884,115.
Vanguard Bond Index FD Inc Short Term	5,188,382.	5,188,382.
Total to Form 990-PF, Part II, line 10c	33,051,472.	33,051,472.

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Foundation for a Healthy St. Petersburg,

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Form 990-PF

Other Investments

Statement 11

Description	Valuation Method	Book Value	Fair Market Value
Certificate of Deposit	COST	100,000.	100,000.
Total to Form 990-PF, Part II, line 13		100,000.	100,000.

Form 990-PF

Other Assets

Statement 12

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Investment in FHSP Holdings	41,956,981.	1,000,000.	1,000,000.
Investment in Sparkplug	300,000.	300,000.	300,000.
Security Deposit	0.	18,077.	18,077.
To Form 990-PF, Part II, line 15	42,256,981.	1,318,077.	1,318,077.

Form 990-PF

Other Liabilities

Statement 13

Description	BOY Amount	EOY Amount
Accrued Retirement	125,176.	160,483.
Deferred Rent	0.	111,070.
Professional/General Claims	20,173.	20,136.
Due to Affiliates	2,352,379.	0.
Total to Form 990-PF, Part II, line 22	2,497,728.	291,689.

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Foundation for a Healthy St. Petersburg,

59-2592846

Form 990-PF

Part VIII - List of Officers, Directors
Trustees and Foundation Managers

Statement 14

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Randall H. Russell 2333 34th Street South St. Petersburg, FL 33711	President/CEO 40.00	316,663.	61,055.	0.
Imam Askia Muhammad Aquil 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Marianne F. Edmonds 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Michael C. Funsch 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Sharon Gardner 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Charles Harris 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Rev. Kenneth F. Irby 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Emery M. Ivery 2333 34th Street South St. Petersburg, FL 33711	Secretary and Treasurer 1.00	0.	0.	0.
Katurah Jenkins-Hall, Ph.D. 2333 34th Street South St. Petersburg, FL 33711	Chair 1.00	0.	0.	0.
Kelly Kischner 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.

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Janet Paroo	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Donna J. Petersen, Sc. D., MHS	Vice Chair			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Lorna L. Taylor	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Karen Wolchuck-Sher	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Totals included on 990-PF, Page 6, Part VIII

316,663.	61,055.	0.
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Foundation for a Healthy St. Petersburg,

59-2592846

Form 990-PF

Expenditure Responsibility Statement
Part VII-B, Line 5c

Statement 15

Grantee's Name

St. Petersburg Area Chamber of Commerce

Grantee's Address

100 2nd Ave N Suite 150
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
1,217,016.	05/30/18	213,101.	04/20/20

Purpose of Grant

To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.

Dates of Reports by Grantee

April 17, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

Community EFX, Inc.

Grantee's Address

P.O. Box 16843
St. Petersburg, FL 33733

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
3,800.	12/04/19	3,610.

Purpose of Grant

To support organization's capacity with professional development for leadership, marketing, grant writing, fundraising, technology, and/or other skills that enhance organization's infrastructure.

Dates of Reports by Grantee

July 10, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

Leadership St Pete Alumni Association

Grantee's Address

PO Box 1097
St. Petersburg, FL 33731

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
4,000.	10/04/19	4,000.

Purpose of Grant

Capacity to support equitable development and leadership opportunities.

Dates of Reports by Grantee

April 30, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

League of Women Voters of the St. Petersburg Area, Inc.

Grantee's Address

2335 22nd Ave. S. Suite #5
St. Petersburg, FL 33712

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
33,000.	12/14/19	31,350.

Purpose of Grant

To collectively plan, engage, empower, and increase the knowledge of residents in order to move them into action towards community change.

Dates of Reports by Grantee

July 31, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

Pathways Early Learning Academy, Inc.

Grantee's Address

624 13th Ave. So.
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
5,000.	11/21/19	5,000.	06/26/20

Purpose of Grant

Support organization's capacity as a result of assessment.

Dates of Reports by Grantee

June 25, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

SPAC Delta Sigma Theta Sorority

Grantee's Address

PO Box 11988
St. Petersburg, FL 33733

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
3,000.	05/17/19	3,000.

Purpose of Grant

Provide participants of color with the education, tools and resources that can eliminate the obstacles to improved health behaviors.

Dates of Reports by Grantee

July 31, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

St. Petersburg Innovation District, Inc.

Grantee's Address

140 7th Avenue South
St. Petersburg, FL 33701-5016

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
5,500.	10/04/19	5,500.

Purpose of Grant

STEM Youth Initiative to bring awareness and action to the profession.

Dates of Reports by Grantee

August 31, 2020

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Name and Address of Person to Whom Applications Should be Submitted

Carl Lavender
2333 34th Street South
St. Petersburg, FL 33711

Telephone Number

(727)865-4650

Email Address

carl@healthystpete.foundation

Form and Content of Applications

Grants applications are only accepted online via the Grants Portal at healthystpete.foundation/grantmaking.

Any Submission Deadlines

Various by grant round - see the website for deadlines

Restrictions and Limitations on Awards

Yes, grants must be aligned with Foundation for a Healthy St. Peterburg's mission. See the website for more information.

General Explanation

Statement 17

Form/Line Identifier and Description/Return Reference

Part VII-B Line 1a(4) - Compensation Paid to a Disqualified Person

Explanation:

Foundation for a Healthy St. Peterburg paid reasonable compensation to Randall H. Russell, the President & CEO, for his service to the organization.

General Explanation

Statement 18

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part VII-B, Line 3a - Direct Ownership in a Business

Explanation:

Foundation for a Healthy St. Petersburg has a 20% partnership interest in Bayfront HMA Healthcare Holdings, LLC through its wholly owned subsidiary FHSP Holdings.

General Explanation

Statement 19

Form/Line Identifier and Description/Return Reference

Part IX-A - Summary of Direct Charitable Activities

Explanation:

Center for Health Equity \$3,499,175

The work of planning, designing, building, finishing and furnishing the Center for Health Equity was the centerpiece activity of the first six months of 2019. The purpose-built convening space, with the flexibility to host multiple small groups or large gatherings of up to 400 people, was designed to facilitate engagement and enhance the productivity of community members and partners working to fulfill the Foundation's mission of race and health equity. Preparing the Center also included business analysis and logistics planning, wayfinding, public safety, ergonomics, food service operations and lighting, audio, visual and computing technology sufficient to support a wide range of event types.

During the third and fourth quarters of 2019, 69 events were held, attended by nearly 2,400 people. The majority of these were organized and sponsored by the Foundation, but several were large public meetings, hosted by groups including the City of St. Petersburg, County government and the Chamber of Commerce, that had never before been held in a south County location due to lack of a venue of this scale.

The community was involved in a series of meetings to help curate Center spaces to include educational and motivating content for visitors. Based on their ideas, artists and local design firms were commissioned to execute a health equity themed art exhibit and an exhibit on the history of social change and Civil Rights milestones in Pinellas County. In order to ensure equitable access to the Center for Health Equity, a comprehensive, technology-enabled application system for event requests and reservations was planned and engineered and new operating procedures and a website were created.

Equity Movement Building \$733,758

Moving along the continuum from awareness to action in the fulfillment of a social change mission involves a multi-faceted approach to community engagement. The Foundation's 2019 education and awareness-building campaign brought national thought leaders and authors to St. Petersburg to enrich thinking and civic dialogue around race and health equity. Broader public exposure to Foundation influence came via multi-platform messaging, including explanatory videos, social media, media interviews and stories, and staff presentations. Affording frequent opportunities for community partners to learn about race discrimination and health disparities across multiple platforms helped make the case for the Foundation's mission and the decision to build and open the Center for Health Equity. Informational materials were developed to keep Center neighbors and partners throughout the community informed and engaged in the progress of building and programming the Center.

A campaign of 1,000 Voices photographed and interviewed county residents about their aspirations for a more equitable community. These branded messages put faces to the movement and created a sense of momentum. Deeper engagement for those residents seeking to go further in their race equity journey was cultivated through Courageous Conversation about Race: Beyond Diversity (CC:BD) two-day program, now numbering 500 graduates countywide. A small cohort of CCBD graduates were sponsored to receive certification to host and mentor discussion groups book clubs for other graduate to keep skills sharp and commitment strong. Finally, to gauge community readiness and existing involvement with race equity initiatives, a strategic listening effort, organized by sector and sphere of influence, was executed by trained Foundation representatives reflective of the communities they surveyed.

Convening \$432,018

Convening people and organizations to create change grew significantly as a share of overall Foundation effort and investment in 2019. One factor was the launch of the Center for Health Equity, which was powered by an ambitious 100-day plan of programs, events and learning opportunities designed to demonstrate its potential to diverse audiences. Another was the trust gained over several years that Foundation-sponsored multi-sector and mixed-race gatherings and convenings can be powerful tool for community building and problem solving. To empower groups to gain momentum on their social change and

systems change agendas, a major investment was made in training Foundation staff and community leaders in presentation and facilitation skills.

Successful convenings were formed and progress was made on such issues as suicide prevention, infant mortality, affordable housing, educational equity and Black mental health. Foundation-hosted convenings in the Center for Health Equity offered an additional community-building benefit: a place for public, private and nonprofit entities—including the City of St. Petersburg, County Departments of Health and Housing, St. Petersburg Chamber of Commerce and others—to gather in South Pinellas County's underserved south county area. This has helped to diversify event audiences and bring economic benefit and visibility to surrounding businesses and neighborhoods.

Community Investments \$278,699

Abundant support for the nonprofit sector beyond the scope of a single grant or funding cycle is an important way place-based philanthropy can strengthen the entire community ecosystem. Close relationships and deep listening to nonprofit leaders and employees has enabled the Foundation to make strategic ongoing investments that foster resilience and competence in the sector. This has meant tapping national networks to find and fund learning partners, subject matter experts, evaluation consultants and others to help organizations achieve greater impact and efficiency. As the Foundation has pivoted from rounds of responsive grantmaking to idea incubation in pursuit of social change, the door has opened for honest dialogue about what organizations truly need. Rather than polished grant proposals, they share the true obstacles and barriers to multi-sector collaboration and systems change work. These community-driven requests led to support for learning and consultation on such topics as: program evaluation; the LatinX community; board development; equitable economic development; social sector innovation; community research methodology; diversity, equity and inclusion; and collective impact. Additionally, sponsoring opportunities for nonprofits to learn from one another has helped to forge a community of practice and a more proficient and robust nonprofit sector better positioned to collaborate with the corporate, government and faith sectors.