

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2021

Open to Public Inspection

For calendar year 2021 or tax year beginning , and ending

Name of foundation Foundation for a Healthy St. Petersburg, Inc.		A Employer identification number 59-2592846
Number and street (or P.O. box number if mail is not delivered to street address) 2333 34th Street South	Room/suite	B Telephone number (727) 865-4650
City or town, state or province, country, and ZIP or foreign postal code St. Petersburg, FL 33711		C If exemption application is pending, check here ...▶
G Check all that apply: Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		D 1. Foreign organizations, check here ...▶ 2. Foreign organizations meeting the 85% test, check here and attach computation ...▶
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here ...▶
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 177,928,235.	J Accounting method: Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,018,881.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	3,211,750.	3,182,510.	3,182,510.	Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,843,670.			
	b Gross sales price for all assets on line 6a	7,957,609.			
	7 Capital gain net income (from Part IV, line 2)		3,975,088.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	9,079.	0.	9,079.	Statement 2	
12 Total. Add lines 1 through 11	8,083,380.	7,157,598.	3,191,589.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	271,617.	27,162.	0.	244,456.
	14 Other employee salaries and wages	1,573,177.	120,422.	0.	1,452,756.
	15 Pension plans, employee benefits	420,694.	33,656.	0.	387,038.
	16a Legal fees Stmt 3	10,322.	1,458.	0.	8,864.
	b Accounting fees Stmt 4	59,464.	5,946.	0.	53,517.
	c Other professional fees Stmt 5	1,020,253.	179,282.	0.	842,177.
	17 Interest				
	18 Taxes Stmt 6	97,876.	110,578.	0.	0.
	19 Depreciation and depletion	584,984.	0.	0.	
	20 Occupancy	509,184.	6,328.	0.	502,856.
	21 Travel, conferences, and meetings	15,683.	1,428.	0.	14,254.
	22 Printing and publications	640.	64.	0.	576.
	23 Other expenses Stmt 7	1,764,371.	37,898.	2,202,210.	1,726,474.
	24 Total operating and administrative expenses. Add lines 13 through 23	6,328,265.	524,222.	2,202,210.	5,232,968.
	25 Contributions, gifts, grants paid	1,903,604.			3,729,308.
26 Total expenses and disbursements. Add lines 24 and 25	8,231,869.	524,222.	2,202,210.	8,962,276.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-148,489.				
b Net investment income (if negative, enter -0-)		6,633,376.			
c Adjusted net income (if negative, enter -0-)			989,379.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	937,669.	812,767.	812,767.
	2 Savings and temporary cash investments	3,495,251.	5,083,391.	5,083,391.
	3 Accounts receivable	91,017.		
	Less: allowance for doubtful accounts	69,611.	19,234.	21,406.
	4 Pledges receivable	233,935.		
	Less: allowance for doubtful accounts		238,984.	233,935.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	166,852.	262,887.	262,887.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	106,036,280.	120,197,746.	120,197,746.
	c Investments - corporate bonds	41,008,504.	46,457,884.	46,457,884.
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	100,000.	100,000.	100,000.	
14 Land, buildings, and equipment: basis	5,135,257.			
Less: accumulated depreciation	1,446,608.	4,513,288.	3,688,649.	
15 Other assets (describe)	11,092,263.	1,069,570.	1,069,570.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	167,608,325.	177,928,235.	177,928,235.	
Liabilities	17 Accounts payable and accrued expenses	253,202.	295,169.	
	18 Grants payable	2,626,176.	849,949.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)	237,199.	449,525.	
23 Total liabilities (add lines 17 through 22)	3,116,577.	1,594,643.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	164,133,853.	175,225,697.	
	25 Net assets with donor restrictions	357,895.	1,107,895.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	164,491,748.	176,333,592.		
30 Total liabilities and net assets/fund balances	167,608,325.	177,928,235.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	164,491,748.
2 Enter amount from Part I, line 27a	2	-148,489.
3 Other increases not included in line 2 (itemize) Unrealized Gain on Investments	3	12,430,333.
4 Add lines 1, 2, and 3	4	176,773,592.
5 Decreases not included in line 2 (itemize) Change in Value of Joint Venture	5	440,000.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	176,333,592.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Raymond James 1772		06/02/15	03/30/21
b	Raymond James 0846		06/02/15	03/26/21
c	Raymond James Capital Gains Distributions			
d	Land Sale	P		10/19/21
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	5,660,418.	3,053,073.	2,607,345.	
b	1,297,191.	678,866.	618,325.	
c			131,418.	
d	1,000,000.	382,000.	618,000.	
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			2,607,345.	
b			618,325.	
c			131,418.	
d			618,000.	
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,975,088.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	92,204.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	92,204.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	92,204.
6	Credits/Payments:		
a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	86,180.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	86,180.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	82.
9	Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	6,106.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ 0. (2) On foundation managers. ▶ \$ _____ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ _____ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ <u>www.healthystpete.foundation</u>		
14 The books are in care of ▶ <u>Carol Martin Brown</u> Telephone no. ▶ <u>(727) 865-4650</u> Located at ▶ <u>2333 34th Street South, St. Petersburg, FL</u> ZIP+4 ▶ <u>33711</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ _____		

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(5)	X
	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a	X
If "Yes," list the years: _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b	X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	X	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? See Statement 16	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15		271,617.	67,162.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Carol Martin Brown - 2333 34th Street South, St. Petersburg, FL	Chief Financial & Administrative Of	203,548.	29,843.	0.
Carl Lavender - 2333 34th Street South, St. Petersburg, FL 33711	Chief Equity Officer	207,799.	18,999.	0.
Keesha Benson - 2333 34th Street South, St. Petersburg, FL 33711	Chief Learning and Evaluation Offic	123,847.	34,249.	0.
Julie Rocco - 2333 34th Street South, St. Petersburg, FL 33711	Director of Strategic Investments	122,730.	23,617.	0.
Roxanne Fixsen - 2333 34th Street South, St. Petersburg, FL 33711	Chief Activation Officer	109,576.	14,318.	0.
Total number of other employees paid over \$50,000				10

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
The B.I.G. Security Group LLC - 4905 34th St. South #178, St. Petersburg, FL 33711	Security Services	208,775.
Vistra Communications, LLC P.O. Box 1620, Lutz, FL 33548	Communications Services	190,830.
R. Edward Wilhoite, Jr P.O. Box 5989, Maryville, TN 37802	Consulting and Advisory Services	133,330.
Tableau Software, LLC P.O. Box 204021, Dallas, TX 75320	Software Services	100,602.
The Weekly Challenger, Inc. P.O. Box 35130, St. Petersburg, FL 33705	Media Services	100,000.
Total number of others receiving over \$50,000 for professional services		12

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Equity Movement Building - See statements	1,052,619.
2 Influence Systems Change - See statements	947,696.
3 Strategic Race Equity Investments - See statements	910,001.
4 Foundation Capital Deployment - See statements	500,297.

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	157,150,256.
b	Average of monthly cash balances	1b	5,675,708.
c	Fair market value of all other assets (see instructions)	1c	309,052.
d	Total (add lines 1a, b, and c)	1d	163,135,016.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	202,987.
3	Subtract line 2 from line 1d	3	162,932,029.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	2,443,980.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	160,488,049.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	8,024,402.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	8,024,402.
2a	Tax on investment income for 2021 from Part V, line 5	2a	92,204.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	92,204.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,932,198.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,932,198.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	7,932,198.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,962,276.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	8,962,276.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				7,932,198.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016	16,116,534.			
b From 2017	6,601,439.			
c From 2018	1,162,467.			
d From 2019	7,324,075.			
e From 2020	3,800,276.			
f Total of lines 3a through e	35,004,791.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$	8,962,276.			
a Applied to 2020, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				7,932,198.
e Remaining amount distributed out of corpus	1,030,078.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	36,034,869.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	16,116,534.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	19,918,335.			
10 Analysis of line 9:				
a Excess from 2017	6,601,439.			
b Excess from 2018	1,162,467.			
c Excess from 2019	7,324,075.			
d Excess from 2020	3,800,276.			
e Excess from 2021	1,030,078.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 17

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total See continuation sheet(s) ▶ 3a				3,729,309.
b <i>Approved for future payment</i>				
Total See continuation sheet(s) ▶ 3b				589,020.

Form **990-PF** (2021)

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees	X	
	(6) Performance of services or membership or fundraising solicitations	X	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		Tampa Bay Black Business Investment Corporation	See Statement 18
b6	30,000.	Tampa Bay Black Business Investment Corporation	
b5	500,000.	Tampa Bay Black Business Investment Corporation	
b5	1,998,777.	Tampa Bay Black Business Investment Corporation	
b6	1,000.	St. Petersburg Downtown Partnership	
b6	35,000.	St. Petersburg Innovation District	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: _____ Date: _____ Title: **Administrative Officer**

VP, CFO and

May the IRS discuss this return with the preparer shown below? See instr. Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
	Terry Haefner		11/4/22		P01258953
	Firm's name	Firm's EIN		62-1517792	
	Firm's address			Phone no.	
	PYA, P.C. 3000 Bayport Drive, Suite 860 Tampa, FL 33607			(813) 424-3700	

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Alianza Center 10524 Moss Park Rd. Orlando, FL 32832		501(c)3 Public Charity	To support COVID-19 Delta Surge disease mitigation efforts to connect LatinX residents in low-vaccinated zip codes throughout Pinellas County with access to COVID-19 awareness and vaccines.	38,000.
Banyan Tree Project, Inc. P.O. Box 2010 St. Petersburg, FL 33731		Business: For Profit	To accelerate race equity by increasing advocacy, capacity-building, and community engagement activities for black same gender loving men in Pinellas County.	1,750.
Bay Area Chamber Foundation 100 2nd Avenue N St. Petersburg, FL 33701		501(c)3 Public Charity	To accelerate race equity by supporting the professional development of BIPOC individuals participating in Leadership St. Petersburg.	3,073.
Bay Area Chamber Foundation 100 2nd Avenue N St. Petersburg, FL 33701		501(c)3 Public Charity	To accelerate race equity by increasing access and opportunity for BIPOC individuals to participate in Leadership St. Pete and to support ongoing BIPOC leadership development.	25,000.
Community Action Stops Abuse, Inc. (CASA) P.O. Box 414 St. Petersburg, FL 33731		501(c)3 Public Charity	To influence systems change via funding a community programmatic scan to determine the viability of the concept of a Family Justice Center model of service delivery to Pinellas County.	2,610.
Community Foundation of Tampa Bay, Inc. 4300 W. Cypress Street, Suite 700 Tampa, FL 33607		501(c)3 Public Charity	To influence systems change by galvanizing widespread philanthropic support for the LGBTQ+ community via the creation of a diverse funder's portfolio for organizations serving LGBTQ+ to both sustain and scale programs.	975.
Community Health Centers of Pinellas, Inc. D.B.A. Evara Health 14100 58th St N Clearwater, FL 33760-9900		501(c)3 Public Charity	To support COVID-19 disease mitigation by enhancing awareness, outreach, and accessibility regarding the COVID-19 vaccine to specifically increase the number of African American seniors in Pinellas County who receive the COVID-19 vaccination.	113,838.
Total from continuation sheets				3,729,309.

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Health Centers of Pinellas, Inc. D.B.A. Evara Health 14100 58th St N Clearwater, FL 33760-9900		501(c)3 Public Charity	To influence systems change by supporting the Pinellas County Medical-Legal Partnership (MLP) Project to integrate legal professionals as specialists in Community Health Centers of Pinellas' health care setting.	173,315.
Community Health Centers of Pinellas, Inc. D.B.A. Evara Health 14100 58th St N Clearwater, FL 33760-9900		501(c)3 Public Charity	To support COVID-19 disease mitigation by organizing faith leaders to leverage impactful messaging to encourage COVID vaccinations in BIPOC communities.	47,500.
Concerned Organizations for Quality Education for Black Students 5830 28th Street South St. Petersburg, FL 33712		501(c)3 Public Charity	To influence systems change via support for a new collective created to empower preschool providers.	10,000.
Council on Foundations 1255 23rd St, NW, Suite 200 Washington DC, DC 20037		501(c)3 Public Charity	To influence systems change through general operating support for the Council on Foundations to enhance philanthropic practices nationwide.	10,000.
Deuces Live, Inc. 833 22nd Street South St. Petersburg, FL 33712		501(c)3 Public Charity	To accelerate race equity via the development and implementation of a Community Listening Plan in support of the African American Heritage Associations Gas Plant/Laurel Park Reunion.	10,000.
Deuces Live, Inc. 833 22nd Street South St. Petersburg, FL 33712		501(c)3 Public Charity	To advance community wealth to health by supporting asset-based community development and capacity building focused on the residents of South St. Petersburg.	50,000.
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712		501(c)3 Public Charity	To accelerate race equity through increased civic engagement among Black community members.	5,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712		501(c)3 Public Charity	To accelerate race equity by supporting local civic engagement efforts focused on historically marginalized and hard to reach populations.	50,670.
Empath Health, Inc. 5771 Roosevelt Blvd. Clearwater, FL 33760		501(c)3 Public Charity	To influence systems change by creating "Zero Pinellas: A Pinellas County Partnership to End HIV", a multi-system, multi-sector collaborative to reduce the number of new HIV infections in Pinellas County.	145,307.
Family Resources, Inc. 5180 62nd Avenue North Pinellas Park, FL 33781		501(c)3 Public Charity	To strategically invest in increasing young people's personal safety, social and emotional well-being, self-sufficiency, and permanent connections with supportive adults and reduce sexual exploitation through the provision of service/support.	1,250.
Florida Department of Health in Pinellas County 205 Dr. Martin Luther King Jr. Street North St. Petersburg, FL 33701		Government: State	To influence systems change by supporting a health in all policies approach by partnering with local municipalities to consider health and equity during development and implementation of all policies, programs, and services.	442,241.
Florida Philanthropic Network 12157 W. Linebaugh Ave., Suite 384 Tampa, FL 33626		501(c)3 Public Charity	To influence systems change by supporting and engaging in the 2022 Annual Conference.	25,000.
Florida Philanthropic Network 12157 W. Linebaugh Ave., Suite 384 Tampa, FL 33626		501(c)3 Public Charity	To influence systems change for race equity via general operating support for the Florida Philanthropic Network to enhance philanthropic practices nationwide.	8,000.
Grantmakers for Education 700 SW 5th Avenue, Suite 4000 Portland, OR 97204		501(c)3 Public Charity	To influence systems change by supporting and engaging in annual programming.	2,200.

Total from continuation sheets

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Grantmakers for Effective Organizations 1310 L Street NW, Suite 650 Washington, DC 20005		501(c)3 Public Charity	To influence systems change by supporting general operating support focused on building a strong and sustainable organizational infrastructure that will enable the organization to yield the greatest impact.	2,090.
Grantmakers in Health 1100 Connecticut Avenue NW, Suite 1100 Washington DC, DC 20036		501(c)3 Public Charity	To influence systems change via the provision of general operating support.	8,500.
Gulf Coast Jewish Family and Community Services, Inc. 14041 Icot Boulevard Clearwater, FL 33760-3702		501(c)3 Public Charity	To support COVID-19 disease mitigation by striving for herd immunity via Pinellas County Beat COVID-19 whereby vaccine navigators are deployed to target BIPOC populations and others with barriers to receiving the COVID-19 vaccine.	24,265.
Homeless Leadership Alliance of Pinellas Inc. 647 1st Avenue North, 2nd Floor St. Petersburg, FL 33701		501(c)3 Public Charity	To influence systems change by conducting research on individuals experiencing racial disparities and homelessness, implement solutions based on focus group feedback and recruit a diverse board.	750.
In Touch With Communities Around the World, Inc. DBA Arts Conservatory for 8626 Miramar Terrace Circle Tampa, FL 33637		501(c)3 Public Charity	To support operations during the COVID-19 pandemic.	750.
Independent Sector PO Box 5007, CL#500058 Merrifield, VA 22116-5007		501(c)3 Public Charity	To influence systems change via programmatic support of the organization's sector building efforts.	5,000.
InterCultural Advocacy Institute (Hispanic Outreach Center) 612 Franklin St Clearwater, FL 33756		501(c)3 Public Charity	To influence systems change via capacity building support.	500.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Interdenominational Ministerial Alliance 2900 1st Avenue South St. Petersburg, FL 33712		501(c)3 Public Charity	To influence systems change via capacity building support for this Black-led organization focused on uniting leaders for diverse religious backgrounds to serve the community.	10,000.
Johns Hopkins All Children's Hospital - Healthy Start Program 501 6th Avenue South St. Petersburg, FL 33701		501(c)3 Public Charity	To influence systems change by supporting Wrap Around Services (WAS) Collaborative capacity building efforts. WAS is a collective of service providers focused on empowering St. Petersburg residents.	7,700.
Kidventions STEM Academy, Inc. 2029 68TH TERRACE SOUTH St. Petersburg, FL 33712		501(c)3 Public Charity	To support capacity-building of organization's infrastructure and host a Youth STEMposium to enhance at-risk student learning and connections in the STEM field.	1,000.
League of Women Voters of Florida Education Fund, Inc. P.O. Box 1911 Orlando, FL 32802		501(c)3 Public Charity	To accelerate race equity via supporting the St. Pete Civic Health Index Report and fuel a collaborative to work with community stakeholders on solutions to the identified challenges.	4,982.
League of Women Voters of the St. Petersburg Area, Inc. 2335 22nd Ave. S., Suite 5 St. Petersburg, FL 33712		501(c)4 Civic League and Socia	To accelerate race equity via implementation of an equitable community-based food system supported by the St. Pete Food Policy Council.	23,750.
Mount Zion Human Services, Inc. 945 20th Street St. Petersburg, FL 33712		501(c)3 Public Charity	To advance community wealth to health by serving community entrepreneurs and organizations to access COVID relief & resiliency funding, build resiliency capacity, and strengthen business development programs.	145,625.
New Visions of the Well 833 22nd Street South, Suite B St. Petersburg, FL 33712		501(c)3 Public Charity	To support professional development for Black behavioral health practitioners and explore the opportunities to build the capacity of the behavioral health sector to meet the needs of Black consumers.	15,000.
Total from continuation sheets				

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3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Visions of the Well 833 22nd Street South, Suite B St. Petersburg, FL 33712		501(c)3 Public Charity	To influence systems change by supporting the video, photography and technical logistics of the Healing While Black 4-day summit.	15,000.
Nonprofit Leadership Center of Tampa Bay 1408 N. Westshore Boulevard, Suite 140 Tampa, FL 33607		501(c)3 Public Charity	To influence systems change by supporting the advancement of race equity on nonprofit boards program.	10,000.
Philanthropy Southeast (previously Southeastern Council of Foundations) 100 Peachtree Street, Suite 2080 Atlanta, GA 30303		501(c)3 Public Charity	To influence systems change by supporting 2021-2022 efforts.	10,290.
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	For the Pinellas Community Foundation to act as a fiscal agent for the project to provide equitable digital access to the African American Heritage Trail.	59,250.
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To accelerate race equity by supporting the creation of an opportunity for displaced families of Gas Plant District and Laurel Park Neighborhood to gather, heal and strategize for their future.	35,000.
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To support COVID-19 disease mitigation by providing support to continue the mask distribution of Cross and Anvil and Community Development & Training Center, in partnership with Eight Kings.	55,000.
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To accelerate race equity, influence systems change, and advance community wealth to health via innovative community collaborations comprised of multiple systems and sectors.	100,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To influence systems change via contributing to the Health Equity Fund to support BIPOC mental health systems in Pinellas County.	438,000.
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To accelerate race equity through collaboration to advance the race equity mission in the multi-sector community.	10,000.
Pinellas Community Foundation 17755 US Hwy 19 N, Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To advance wealth to health by supporting Saturday Morning Shoppes efforts to increase capacity of black-owned vendors.	30,000.
Pinellas Core Management Services, Inc. 14155 58th St N, Suite 100 Clearwater, FL 33760		501(c)3 Public Charity	To influence systems change via support for implementing a children's mental health system in Pinellas County that will enhance public awareness and provide for an accessible, comprehensive, quality system with an engaged and skilled workforce.	7,500.
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St. Petersburg, FL 33714		501(c)3 Public Charity	To strategically invest in youth and family supportive services that will connect resources to Pinellas PAL families in the Lealman area, with larger goals of creating community impact by organizing events that advertise these resources.	4,484.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To influence systems change by addressing environmental justice and improvements to natural and built environment in the Childs Park Neighborhood via the engagement of community environmental champions including residents and businesses.	78,375.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To support COVID-19 disease mitigation via support of the Mobile Health Unit to conduct COVID-19 testing in South St. Petersburg, specifically to African American community members.	1,600.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To strategically invest in supporting the Flu Vaccination Community Outreach Project.	47,500.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To support COVID-19 disease mitigation by striving for herd immunity via Pinellas County Beat COVID-19 whereby vaccine navigators are deployed to target BIPOC populations and others with barriers to receiving the COVID-19 vaccine.	280,305.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To advance community wealth to health by increasing the capacity of St Pete Timebank to offer more individuals a greater opportunity to accumulate assets of goods and services at no financial cost through exchanges facilitated via the Timebank.	3,000.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To advance community wealth to health via general operating support to help the 2020 Plan team to build a strong and sustainable organizational infrastructure that will enable the greatest impact.	90,000.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To influence systems change via supporting the professional development of selected teachers to improve emergent literacy skills of low-performing 1st grade students in 12 targeted schools.	2,250.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To influence systems change via research, communications, policy and advocacy to improve early literacy educational outcomes for Pinellas County students by deepening community's understanding and commitment to effective educational practices.	12,500.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To advance community wealth to health via support of the Youth Farm Project at Enoch Davis in an effort to create sustainability strategies and activities.	21,375.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To strategically invest in supporting the Journeys and Journalism efforts, a Journalism magnet/career academy program at Melrose Elementary, John Hopkins Middle and Lakewood High School.	10,000.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To influence systems change by supporting awareness of inequities among student groups, improvements in the organization's structure that honors and values various perspectives, & increased educational programming to close the achievement gap.	95,000.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To influence systems change by advancing equity in education via a focus on deepening understanding, developing organizational capacity, and creating an equity plan to contribute towards systemic growth.	118,750.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To strategically invest in the creation of a mural at the Youth Farm at Enoch Davis that reflects youth voices and their vision for their neighborhood.	5,000.
St. Petersburg Area Chamber of Commerce 100 2nd Ave N, Suite 150 St. Petersburg, FL 33701		501(c)6 Business League	To advance community wealth to health by supporting Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St Pete.	266,981.
St. Petersburg Arts Alliance 100 2nd Ave. N, Suite 150 St. Petersburg, FL 33701		501(c)3 Public Charity	To strategically invest in supporting equitable access to public art and culture via the use of innovative technology embedded within the 2019 SHINE murals in St. Petersburg.	680.
St. Petersburg Innovation District, Inc. 140 7th Avenue South, LPH 314 St. Petersburg, FL 33701-5016		501(c)6 Business League	To advance community wealth to health via supporting digital inclusion efforts creating equitable access to broadband services and technology in St. Petersburg.	22,500.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
St. Petersburg Innovation District, Inc. 140 7th Avenue South, LPH 314 St. Petersburg, FL 33701-5016		501(c)6 Business League	To accelerate race equity via the facilitation of community listening using collaborative partnerships and various techniques, including the use of technology, facilitation, and moderation.	15,000.
St. Petersburg Warehouse Art District, Inc. 515 22nd St. S St. Petersburg, FL 33712		501(c)3 Public Charity	To strategically invest in supporting capacity-building and community engagement efforts for Warehouse Arts District Association.	1,250.
Stetson University, Inc. 1401 61st Street South Gulfport, FL 33707		501(c)3 Public Charity	To accelerate race equity by supporting the Youth Civic Engagement Pilot Program.	30,500.
Suncoast Center, Inc. PO Box 10970 St. Petersburg, FL 33711		501(c)3 Public Charity	To influence systems change via supporting efforts to create equitable access to a coordinated behavioral health system that provides optimal services and supports provided by the Wellness Connection collaborative.	35,625.
Suncoast Health Council, Inc. 9600 Koger Boulevard, Suite 221 St. Petersburg, FL 33702		501(c)3 Public Charity	To influence systems change via supporting efforts to create equitable access to a coordinated behavioral health system that provides optimal services and supports provided by the Wellness Connection collaborative.	35,625.
Tampa Bay Black Business Investment Corporation 1920 E. Hillsborough Avenue, 2nd Flr Tampa, FL 33610		501(c)4 Civic League and Social	To advance community wealth to health by increasing awareness and access to funds available for black-owned businesses via micro-targeted marketing opportunities due to COVID-19.	5,000.
Tampa Bay Network to End Hunger, Inc. 4532 W. Kennedy Blvd., Suite 252 Tampa, FL 33609		501(c)3 Public Charity	To strategically invest in the Waste No Food app in order to divert food surplus and food waste from traditional waste stream processes into a closed, regenerative loop within the local community food system.	1,250.
Total from continuation sheets				

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Foundation for a Healthy St. Petersburg,
Inc.

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Early Learning Coalition of Pinellas County, Inc. 2536 Countryside Blvd Clearwater, FL 33763		501(c)3 Public Charity	To influence systems change via the creation of an equitable, responsive & accountable early education system to improve rates of kindergarten readiness by increasing accessibility, understanding needs, & creating engagement opportunities.	72,138.
Times Publishing Company 490 1st Ave S St. Petersburg, FL 33701		Business: For Profit	To accelerate race equity via support of local journalism efforts that are focused on race and systemic racism.	76,250.
Times Publishing Company 490 1st Ave S St. Petersburg, FL 33701		Business: For Profit	To accelerate race equity via support of local journalism efforts that are focused on race and systemic racism.	76,250.
United Way Suncoast 5201 W. Kennedy Blvd., Suite 600 Tampa, FL 33609		501(c)3 Public Charity	To influence systems change via support of Unite Pinellas.	50,000.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To influence systems changing via support for a cross-sector initiative that will bring trauma-informed infant-family mental health practices to St Petersburgs prenatal infant and early childhood services landscape lead by Family Study Center.	51,844.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To influence systems change by supporting the online Lectio Institute resulting in a strategic impact analysis and learning/literacy mapping of program.	1,470.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To influence systems change via support for planning efforts that will explore and implement a Truth, Racial Healing, and Transformation Campus Center comprised of a consortium of four local higher education institutions.	23,750.
Total from continuation sheets				

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Foundation for a Healthy St. Petersburg,
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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To accelerate race equity by deepening the community's understanding of climate and environmental justice and work to create a community action plan to address environmental inequities impacting population health.	10,000.
We Care LF Inc 204 Pompano Drive SE, Unit B St. Petersburg, FL 33705		501(c)3 Public Charity	To support COVID-19 disease mitigation through the hiring of nursing staff to support Pinellas Departement of Health in COVID-19 vaccination efforts for low vaccinate zip codes in Pinellas County.	15,200.
We Care LF Inc 204 Pompano Drive SE, Unit B St. Petersburg, FL 33705		501(c)3 Public Charity	To support COVID-19 disease mitigation via the creation of a partnership between WE Care LF and Pinellas Department of Health in support of deploying nurses in BIPOC communities throughout Pinellas County reporting a low vaccine rate.	11,400.
We Care LF Inc 204 Pompano Drive SE, Unit B St. Petersburg, FL 33705		501(c)3 Public Charity	To support COVID-19 disease mitigation via hiring of nursing staff to support Pinellas Department of Health in COVID-19 vaccination efforts for low vaccinated zip codes in Pinellas County.	19,950.
We Care LF Inc 204 Pompano Drive SE, Unit B St. Petersburg, FL 33705		501(c)3 Public Charity	To support COVID-19 disease mitigation via hiring of nursing staff to support Pinellas Department of Health in COVID-19 vaccination efforts for low vaccinated zip codes in Pinellas County.	13,300.
Central Florida Behavioral Health Network 719 S. US Highway 301 Tampa, FL 33619		501(c)3 Public Charity	Return of unused grant funds for the Pinellas Integrated Care Alliance, a behavioral health program which has achieved sustainability under the Pinellas County Sheriff's Office.	-62,474.
Total from continuation sheets				

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Foundation for a Healthy St. Petersburg,
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Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Alianza Center 10524 Moss Park Rd. Orlando, FL 32832		501(c)3 Public Charity	To support COVID-19 Delta Surge disease mitigation efforts to connect LatinX residents in low-vaccinated zip codes throughout Pinellas County with access to COVID-19 awareness and vaccines.	2,000.
Bay Area Chamber Foundation 100 2nd Avenue N St. Petersburg, FL 33701		501(c)3 Public Charity	To accelerate race equity by increasing access and opportunity for BIPOC individuals to participate in Leadership St. Pete and to support ongoing BIPOC leadership development.	10,000.
Community Health Centers of Pinellas, Inc. D.B.A. Evara Health 14100 58th St N Clearwater, FL 33760-9900		501(c)3 Public Charity	To support COVID-19 disease mitigation by organizing faith leaders to leverage impactful messaging to encourage COVID vaccinations in BIPOC communities.	2,500.
In Touch With Communities Around the World, Inc. DBA Arts Conservatory for P.O. Box 16843 St. Petersburg, FL 33733		501(c)3 Public Charity	To accelerate race equity via support for the creation of an affinity space for Black males to converse, convene, and celebrate.	30,000.
League of Women Voters of the St. Petersburg Area, Inc. 2335 22nd Ave. S., Suite 5 St. Petersburg, FL 33712		501(c)4 Civic League and Socia	To accelerate race equity via implementation of an equitable community-based food system supported by the St. Pete Food Policy Council.	26,250.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To strategically invest in supporting the Flu Vaccination Community Outreach Project.	2,500.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	To influence systems change by advancing equity in education via a focus on deepening understanding, developing organizational capacity, and creating an equity plan to contribute towards systemic growth.	131,250.
Total from continuation sheets				589,020.

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas Opportunity Council, Inc. 501 1st Avenue N, Suite 517 St. Petersburg, FL 33701		501(c)3 Public Charity	To accelerate race equity by building the capacity of faith-based human services organization to meet the unique needs of BIPOC individuals accessing community services.	172,500.
St. Petersburg Innovation District, Inc. 140 7th Avenue South, LPH 314 St. Petersburg, FL 33701-5016		501(c)6 Business League	To advance community wealth to health via supporting digital inclusion efforts creating equitable access to broadband services and technology in St. Petersburg.	2,500.
Mount Zion Human Services, Inc. 945 20th Street St. Petersburg, FL 33712		501(c)3 Public Charity	To advance community wealth to health by serving community entrepreneurs and organizations to access COVID relief & resiliency funding, build resiliency capacity, and strengthen business development programs.	160,625.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To accelerate race equity by evaluating Community Assistance and Life Liaison which provides a therapeutic, wrap-around response to emergency calls to the police to reduce police involvement with non-violent, non-criminal calls.	40,745.
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To accelerate race equity by deepening the community's understanding of climate and environmental justice and work to create a community action plan to address environmental inequities impacting population health.	5,000.
We Care LF Inc 204 Pompano Drive SE, Unit B St. Petersburg, FL 33705		501(c)3 Public Charity	To support COVID-19 disease mitigation through the hiring of nursing staff to support Pinellas Department of Health in COVID-19 vaccination efforts for low vaccinated zip codes in Pinellas County.	800.
We Care LF Inc 204 Pompano Drive SE, Unit B St. Petersburg, FL 33705		501(c)3 Public Charity	To support COVID-19 disease mitigation via the creation of a partnership between WE Care LF and Pinellas Department of Health in support of deploying nurses in BIPOC communities throughout Pinellas County reporting a low vaccine rate.	600.
Total from continuation sheets				

Foundation for a Healthy St. Petersburg,

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Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Raymond James	3,211,750.	0.	3,211,750.	3,182,510.	3,182,510.
To Part I, line 4	3,211,750.	0.	3,211,750.	3,182,510.	3,182,510.

Form 990-PF Other Income Statement 2

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Other Revenue	9,079.	0.	9,079.
Total to Form 990-PF, Part I, line 11	9,079.	0.	9,079.

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	10,322.	1,458.	0.	8,864.
To Fm 990-PF, Pg 1, ln 16a	10,322.	1,458.	0.	8,864.

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	59,464.	5,946.	0.	53,517.
To Form 990-PF, Pg 1, ln 16b	59,464.	5,946.	0.	53,517.

Foundation for a Healthy St. Petersburg,

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Form 990-PF	Other Professional Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other Professional Fees	911,481.	69,304.	0.	842,177.
Investment Management Investment Expenses - Sparkplug Portfolio Investments	108,772. 0.	108,772. 1,206.	0. 0.	0. 0.
To Form 990-PF, Pg 1, ln 16c	1,020,253.	179,282.	0.	842,177.

Form 990-PF	Taxes			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	85,000.	0.	0.	0.
Property Taxes	12,876.	12,876.	0.	0.
Foreign Taxes from Investments	0.	97,702.	0.	0.
To Form 990-PF, Pg 1, ln 18	97,876.	110,578.	0.	0.

Form 990-PF	Other Expenses			Statement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Marketing and Communications Expenses from Discontinued Operations	506,728. 342,876.	0. 0.	0. 0.	506,728. 342,876.
Technology	334,669.	14,694.	0.	319,975.
Direct Community Investment Other Administrative Expenses	295,125. 154,058.	0. 20,831.	0. 0.	295,125. 133,227.
Evaluation	107,190.	0.	0.	107,190.
Office Operations	23,725.	2,373.	0.	21,353.
Loss from Bayfront HMA Healthcare Holdings, LLC	0.	0.	2,194,998.	0.
Loss from SavvyCard Florida Fund II, LLC	0.	0.	7,212.	0.
To Form 990-PF, Pg 1, ln 23	1,764,371.	37,898.	2,202,210.	1,726,474.

Foundation for a Healthy St. Petersburg,

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Form 990-PF

Corporate Stock

Statement 8

Description	Book Value	Fair Market Value
Vanguard FTSE Developed Markets ETF	35,354,148.	35,354,148.
Vanguard World Fund Mega Cap 300 Growth Index ETF	30,083,881.	30,083,881.
Vanguard World Fund Mega Cap 300 Value Index ETF	26,387,748.	26,387,748.
Vanguard FTSE Emerging Markets ETF	10,796,920.	10,796,920.
Vanguard Index Fds MCap Gr IDXVIP	5,149,690.	5,149,690.
Vanguard Index Fds MCap VL IDXVIP	4,636,779.	4,636,779.
Vanguard Small Cap Growth ETF	4,137,241.	4,137,241.
Vanguard Small Cap Value ETF	3,568,236.	3,568,236.
Vanguard Target Retirement 2025 fund Investor	83,103.	83,103.
Total to Form 990-PF, Part II, line 10b	120,197,746.	120,197,746.

Form 990-PF

Corporate Bonds

Statement 9

Description	Book Value	Fair Market Value
Vanguard Bond Index Fund Inc Total BD Market ETF	29,463,507.	29,463,507.
Vanguard Bond Index FD Inc Short Term	9,918,730.	9,918,730.
Vanguard Bond Index Fund Inc Long Term	7,075,647.	7,075,647.
Total to Form 990-PF, Part II, line 10c	46,457,884.	46,457,884.

Form 990-PF

Other Investments

Statement 10

Description	Valuation Method	Book Value	Fair Market Value
Certificate of Deposit	COST	100,000.	100,000.
Total to Form 990-PF, Part II, line 13		100,000.	100,000.

Foundation for a Healthy St. Petersburg,

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Form 990-PF	Other Assets		Statement 11
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Recoverable Grant Receivable - Loan Funds	1,949,300.	600,000.	600,000.
Income Tax Refund Receivable	344,811.	344,811.	344,811.
Investment in Sparkplug	100,000.	100,000.	100,000.
Security Deposit	18,077.	18,077.	18,077.
Other Receivable	0.	6,682.	6,682.
Investment in FHSP Holdings	7,780,000.	0.	0.
Medicare Settlement Receivable	900,000.	0.	0.
Due from Employee	75.	0.	0.
To Form 990-PF, Part II, line 15	11,092,263.	1,069,570.	1,069,570.

Form 990-PF	Other Liabilities		Statement 12
Description	BOY Amount	EOY Amount	
Professional/General Claims	27,660.	202,987.	
Deferred Rent	168,935.	163,435.	
Accrued Retirement	40,604.	83,103.	
Total to Form 990-PF, Part II, line 22	237,199.	449,525.	

Form 990-PF	Explanation Concerning Part VI-A, Line 12 Qualifying Distribution Statement	Statement 13
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Explanation

Yes

Form 990-PF	Explanation Concerning Part VI-A, Line 12 Section 170(c)(2)(B) Statement	Statement 14
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Explanation

All contributions to donor advised funds support the Foundation for a Healthy St. Petersburg's mission and charitable purpose.

Form 990-PF

Part VII - List of Officers, Directors
Trustees and Foundation Managers

Statement 15

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Randall H. Russell 2333 34th Street South St. Petersburg, FL 33711	President/CEO 50.00	271,617.	67,162.	0.
Marianne F. Edmonds 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Michael C. Funsch 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Sharon Gardner 2333 34th Street South St. Petersburg, FL 33711	Treasurer 1.00	0.	0.	0.
Rev. Kenneth F. Irby 2333 34th Street South St. Petersburg, FL 33711	Vice Chair 1.00	0.	0.	0.
Emery M. Ivery 2333 34th Street South St. Petersburg, FL 33711	Secretary 1.00	0.	0.	0.
Katurah Jenkins-Hall, Ph.D. 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Kelly Kischner 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Donna J. Petersen, Sc. D., MHS 2333 34th Street South St. Petersburg, FL 33711	Chair 1.00	0.	0.	0.
Lorna L. Taylor 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.

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Foundation for a Healthy St. Petersburg,

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Karen Wolchuck-Sher	Trustee			
2333 34th Street South	1.00	0.	0.	0.
St. Petersburg, FL 33711				

Totals included on 990-PF, Page 6, Part VII

<u>271,617.</u>	<u>67,162.</u>	<u>0.</u>
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Grantee's Name

St. Petersburg Area Chamber of Commerce

Grantee's Address

100 2nd Ave N Suite 150
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
1,217,016.	05/30/18	266,981.	04/23/21

Purpose of Grant

To advance Community wealth to health by supporting Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St. Petersburg.

Dates of Reports by Grantee

April 23, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

League of Women Voters of the St. Petersburg Area, Inc.

Grantee's Address2335 22nd Ave. S. Suite #5
St. Petersburg, FL 33712

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
50,000.	12/20/21	23,750.	06/16/22

Purpose of Grant

To accelerate race equity via implementation of an equitable community-based food system supported by the St. Pete Food Policy Council.

Dates of Reports by Grantee

5/23/22

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

St. Petersburg Innovation District, Inc.

Grantee's Address140 7th Avenue South
St. Petersburg, FL 33701-5016

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
25,000.	07/06/21	22,500.	05/27/22

Purpose of Grant

To advance community wealth to health via digital inclusion efforts creating equitable access to broadband services and technology in St. Petersburg.

Dates of Reports by Grantee

4/29/22

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Banyan Tree Project, Inc.

Grantee's AddressP.O. Box 2010
St. Petersburg, FL 33731

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
35,000.	02/13/20	1,750.	04/06/21

Purpose of Grant

To increase advocacy, capacity-building, and community engagement activities for black same gender loving men in Pinellas County.

Dates of Reports by Grantee

April 6, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

Tampa Bay Black Business Investment Corporation Inc

Grantee's Address

1920 E. Hillsborough Avenue 2nd Flr
Tampa, FL 33610

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
50,000.	09/18/20	5,000.	10/27/21

Purpose of Grant

To advance community wealth to health by increasing awareness and access to funds available for black-owned businesses via micro-targeted marketing opportunities due to COVID-19.

Dates of Reports by Grantee

October 27, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

Times Publishing Company

Grantee's Address

490 1st Avenue South
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
76,250.	08/21/20	76,250.	12/14/21

Purpose of Grant

In support of local journalism efforts that are focused on race and systemic racism.

Dates of Reports by Grantee

November 11, 2021

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,

59-2592846

Grantee's Name

St. Petersburg Innovation District, Inc.

Grantee's Address

140 7th Avenue South
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
15,000.	12/03/21	15,000.	04/15/22

Purpose of Grant

To accelerate race equity via the facilitation of community listening using collaborative partnerships and various techniques, including the use of technology, facilitation, and moderation.

Dates of Reports by Grantee

March 28, 2022

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Foundation for a Healthy St. Petersburg,59-2592846Grantee's Name

Times Publishing Company

Grantee's Address490 1st Avenue South
St. Petersburg, FL 33701

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
76,250.	08/21/20	76,250.	04/07/22

Purpose of Grant

In support of local journalism efforts that are focused on race and systemic racism.

Dates of Reports by Grantee

March 23, 2022

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Name and Address of Person to Whom Applications Should be Submitted

Foundation for a Healthy St. Petersburg, Inc.
2333 34th Street South
St. Peterburg, FL 33711

Telephone Number

727-865-4650

Email Address

info@healthystpete.foundation

Form and Content of Applications

FHSP distributes grant funds utilizing a convening strategy that allows for greater community input into funding priorities. Proposals for grant funding develop through collaboration among community groups, government agencies and other organizations aligned with FHSP's mission. For more information, visit <https://healthystpete.foundation/how-we-work/equity-thinker/>.

Any Submission Deadlines

N/A

Restrictions and Limitations on Awards

Grants must be aligned with the Foundation for a Healthy St. Petersburg's mission of achieving health equity through race equity.

Foundation for a Healthy St. Petersburg,

59-2592846

Name of Noncharitable Exempt Organization

St. Petersburg Innovation District

Description of Transfers, Transactions, and Sharing Arrangements

Membership fee - \$35,000

General Explanation

Statement 19

Form/Line Identifier and Description/Return Reference

Part VII-B Line 1a(4) - Compensation Paid to a Disqualified Person

Explanation:

Foundation for a Healthy St. Peterburg paid reasonable compensation to Randall H. Russell, the President & CEO, for his service to the organization.

Form/Line Identifier and Description/Return Reference

Part VIII-A - Summary of Direct Charitable Activities

Explanation:

1 - Equity Movement Building \$1,052,619

FHSP accelerates social change to advance health equity through race equity. Moving along the continuum from awareness of inequity to action in the fulfilment of a social change mission involves a multi-faceted, multi-sector approach to community engagement. This includes education and awareness building with multi-platform messaging, gauging community needs through strategic listening, and cultivating opportunities for deeper engagement in race equity. A primary element of this work is FHSP's listening agenda to ensure lived experiences are brought to system leaders.

2 Influence Systems Change \$947,696

FHSP seeks to identify and change elements of multi-sector systems that result in discriminatory outcomes, and actively works to influence social policy through data, analysis, and solutions. Those solutions require advocacy efforts to inform and engage those systems leaders who can change policies impacting race equity. In order to thoroughly support the policy analysis, FHSP includes research and data collection, evaluation, public education, and other initiatives to influence policies in pursuit of the Foundation's mission.

3 Strategic Race Equity Investments \$910,001

FHSP supports the advancement of race equity in Pinellas County through staff expertise and other direct support. Strategic race equity investments in 2021 included support for COVID-19 testing and vaccine outreach efforts, support for journalism covering communities of color and systemic inequity, and the administration of FHSP's no-fee, no-interest working capital loan fund to support local nonprofits.

4 Foundation Capital Deployment \$500,297

FHSP's strategy to scale full capital and thought leadership supports its mission through social, moral, intellectual, reputational, and financial capital. This is achieved through staff activities, and through the deployment of its Center for Health Equity, a 15,000 square foot facility, as a community asset. During 2021, the Center for Health Equity continued to be deployed in support of COVID-19 relief and served the community as a site for both COVID-19 testing and vaccinations.