

Public Disclosure Copy

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning , and ending

Name of foundation Foundation for a Healthy St. Petersburg Inc.		A Employer identification number 59-2592846
Number and street (or P.O. box number if mail is not delivered to street address) 2333 34th Street South	Room/suite	B Telephone number (727) 865-4650
City or town, state or province, country, and ZIP or foreign postal code St. Petersburg, FL 33711		C If exemption application is pending, check here ...
G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ...
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 174,274,125.	J Accounting method: Cash ☒ Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2,138,567.			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,466,042.	4,533,888.	4,533,888.	Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,328,635.			
	b Gross sales price for all assets on line 6a	39,510,487.			
	7 Capital gain net income (from Part IV, line 2)		2,386,514.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold ...					
c Gross profit or (loss)					
11 Other income	117,105.	0.	117,105.	Statement 2	
12 Total. Add lines 1 through 11	9,050,349.	6,920,402.	4,650,993.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	491,729.	49,173.	0.	442,556.
	14 Other employee salaries and wages	1,903,039.	190,304.	0.	1,712,736.
	15 Pension plans, employee benefits	516,561.	51,656.	0.	464,904.
	16a Legal fees	Stmt 3 37,721.	0.	0.	37,721.
	b Accounting fees	Stmt 4 52,300.	5,230.	0.	47,070.
	c Other professional fees	Stmt 5 997,687.	634,856.	0.	375,032.
	17 Interest				
	18 Taxes	Stmt 6 76,406.	70,785.	0.	0.
	19 Depreciation and depletion	598,691.	0.	0.	
	20 Occupancy	622,943.	62,294.	0.	560,649.
	21 Travel, conferences, and meetings	80,185.	8,018.	0.	72,166.
	22 Printing and publications				
	23 Other expenses	Stmt 7 1,071,106.	41,872.	0.	1,032,724.
	24 Total operating and administrative expenses. Add lines 13 through 23	6,448,368.	1,114,188.	0.	4,745,558.
	25 Contributions, gifts, grants paid	2,981,022.			2,743,585.
26 Total expenses and disbursements. Add lines 24 and 25	9,429,390.	1,114,188.	0.	7,489,143.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-379,041.				
b Net investment income (if negative, enter -0-)		5,806,214.			
c Adjusted net income (if negative, enter -0-)			4,650,993.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,075,052.	296,911.	296,911.
	2 Savings and temporary cash investments	2,788,177.	3,109,646.	3,109,646.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable 181,367.			
	Less: allowance for doubtful accounts	179,782.	181,367.	181,367.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	247,323.	258,215.	258,215.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	98,967,121.	105,284,402.	105,284,402.
	c Investments - corporate bonds Stmt 9	50,141,658.	54,061,670.	54,061,670.
	11 Investments - land, buildings, and equipment: basis			
Liabilities	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 10	3,009,241.	7,550,785.	7,550,786.
	14 Land, buildings, and equipment: basis 5,373,517.			
	Less: accumulated depreciation 3,238,395.	2,681,737.	2,135,122.	2,135,122.
	15 Other assets (describe Statement 11)	2,134,344.	1,396,006.	1,396,006.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	161,224,435.	174,274,124.	174,274,125.
	17 Accounts payable and accrued expenses	429,817.	441,384.	
	18 Grants payable	2,859,875.	2,930,312.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe Statement 12)	1,453,487.	1,212,120.	
	23 Total liabilities (add lines 17 through 22)	4,743,179.	4,583,816.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	155,078,206.	167,176,094.	
	25 Net assets with donor restrictions	1,403,050.	2,514,214.	
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds ...			
	29 Total net assets or fund balances	156,481,256.	169,690,308.	
	30 Total liabilities and net assets/fund balances	161,224,435.	174,274,124.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	156,481,256.
2 Enter amount from Part I, line 27a	2	-379,041.
3 Other increases not included in line 2 (itemize) <u>Unrealized Gain on Investments</u>	3	13,588,299.
4 Add lines 1, 2, and 3	4	169,690,514.
5 Decreases not included in line 2 (itemize) <u>Rounding</u>	5	206.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	169,690,308.

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Part IV Capital Gains and Losses for Tax on Investment Income

See Attached Statements

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 39,510,487.		37,145,892.	2,386,514.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			2,386,514.
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 2,386,514.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3 20,877.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	80,706.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) _____			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) _____		2	0.
3 Add lines 1 and 2 _____		3	80,706.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) _____		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- _____		5	80,706.
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024 _____	6a 166,492.		
b Exempt foreign organizations - tax withheld at source _____	6b 0.		
c Tax paid with application for extension of time to file (Form 8868) _____	6c 0.		
d Backup withholding erroneously withheld _____	6d 0.		
7 Total credits and payments. Add lines 6a through 6d _____		7	166,492.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached _____		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed _____		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid _____		10	85,786.
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax 85,786. Refunded _____		11	0.

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.healthystpete.foundation</u>	X	
14 The books are in care of <u>Ricky Howell</u> Telephone no. <u>(727) 865-4650</u> Located at <u>2333 34th Street South, St. Petersburg, FL</u> ZIP+4 <u>33711</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.****1a** During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

1a(1)

Yes

No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2)

Yes

No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3)

Yes

No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4)

Yes

No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

1a(5)

Yes

No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)**1a(6)**

Yes

No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions**1b**

Yes

No

c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?**1d**

Yes

No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?**2a**

Yes

No

If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

N/A

2b

Yes

No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____, _____, _____, _____**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?**3a**

Yes

No

b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)**3b**

Yes

No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?**4a**

Yes

No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?**4b**

Yes

No

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Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	X	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	X	
c	Organizations relying on a current notice regarding disaster assistance, check here			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? See Statement 14	5d	X	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		491,729.	45,805.	0.
2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lisa Brody - 2333 34th Street South, St. Petersburg, FL 33711	Chief Strategy Officer	176,082.	20,484.	0.
Marcus Brooks - 2333 34th Street South, St. Petersburg, FL 33711	Exec Director Ctr for Health Equity	157,381.	15,374.	0.
Julie Rocco - 2333 34th Street South, St. Petersburg, FL 33711	Director of Grants Mgmt & Adminisrtr	138,350.	15,440.	0.
Dr. Bilan Joseph - 2333 34th Street South, St. Petersburg, FL 33711	Strategic Initiatives Manager	120,902.	27,203.	0.
Lisa Yacso - 2333 34th Street South, St. Petersburg, FL 33711	Administration and Operations Manag	130,400.	15,935.	0.
Total number of other employees paid over \$50,000				10

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
The B.I.G. Security Group LLC - 4905 - 34th Street South#178, St. Petersburg, FL 33711	Security Services	126,455.
Roundhouse Creative Inc. P.O. Box 15938, St. Petersburg, FL 33733	Communications Services	108,133.
36T Cleaning Services, LLC 218 E Bearss Ave, Tampa, FL 33613	Janitorial Services	92,323.
CVent, Inc. - 1765 Greensboro Station Place, Tysons Corner, VA 22102	Consulting and Software Services	92,293.
Tampa Bay Black Business Investment Corporatio 1920 E Hillsborough Ave, Tampa, FL 33610	Loan Administration Services	90,850.

Total number of others receiving over \$50,000 for professional services 4

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Center for Health Equity - See statement 17	
	2,073,804.
2 Grants Management - See statement 17	
	1,019,684.
3 Strategic Initiatives - See statement 17	
	730,727.
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	162,110,344.
b	Average of monthly cash balances	1b	4,560,272.
c	Fair market value of all other assets (see instructions)	1c	276,292.
d	Total (add lines 1a, b, and c)	1d	166,946,908.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	147,170.
3	Subtract line 2 from line 1d	3	166,799,738.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	2,501,996.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	164,297,742.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	8,214,887.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	8,214,887.
2a	Tax on investment income for 2024 from Part V, line 5	2a	80,706.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	80,706.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,134,181.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,134,181.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	8,134,181.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,489,143.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	7,489,143.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				8,134,181.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 7,324,075.				
b From 2020 3,800,276.				
c From 2021 1,030,078.				
d From 2022 143,103.				
e From 2023				
f Total of lines 3a through e	12,297,532.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 7,489,143.				
a Applied to 2023, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				7,489,143.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	645,038.			645,038.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,652,494.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	6,679,037.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	4,973,457.			
10 Analysis of line 9:				
a Excess from 2020 ... 3,800,276.				
b Excess from 2021 ... 1,030,078.				
c Excess from 2022 ... 143,103.				
d Excess from 2023 ...				
e Excess from 2024 ...				

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Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021
b 85% (0.85) of line 2a				
c Qualifying distributions from Part XI, line 4, for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) ...				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total	See continuation sheet(s)			3a 2,743,586.
b Approved for future payment				
Total	See continuation sheet(s)			3b 1,414,908.

Part XV-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	4,466,042.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	2,386,514.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a Gain from Discontinued Operations					116,705.	
b Other					400.	
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		6,969,661.	0.
13 Total. Add line 12, columns (b), (d), and (e)						6,969,661.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Goldman Sachs Capital Gain Distributions				
b	Goldman Sachs 8618	P	01/01/24	06/30/24
c	Goldman Sachs 8618	P	01/01/21	01/01/24
d	Goldman Sachs 0887	P	01/01/24	06/30/24
e	Goldman Sachs 0887	P	01/01/21	01/01/24
f	Goldman Sachs 0895	P	01/01/24	06/30/24
g	Goldman Sachs 0895	P	01/01/21	01/01/24
h	Goldman Sachs 1232	P	01/01/24	06/30/24
i	Goldman Sachs 1232	P	01/01/21	01/01/24
j	Goldman Sachs 1323	P	01/01/24	06/30/24
k	Goldman Sachs 1323	P	01/01/21	01/01/24
l	Goldman Sachs 0911	P	01/01/24	06/30/24
m	Goldman Sachs 0911	P	01/01/21	01/01/24
n	Goldman Sachs 9115	P	01/01/24	06/30/24
o	Goldman Sachs 9115	P	01/01/21	01/01/24

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			21,919.
b	512,706.	501,252.	11,454.
c	304,418.	249,614.	54,804.
d	702,677.	718,421.	-15,744.
e	2,433,164.	2,444,454.	-11,290.
f	2,335,575.	2,456,985.	-121,410.
g	3,562,326.	3,506,669.	55,657.
h	1,391,949.	1,275,487.	116,462.
i	3,156,874.	2,598,785.	558,089.
j	2,208,846.	2,434,514.	-225,668.
k	2,596,077.	2,045,076.	551,001.
l	4,982,203.	4,968,478.	13,725.
m	8,854,104.	8,854,841.	-737.
n	2,019,151.	1,777,093.	242,058.
o	3,435,269.	2,293,194.	1,142,075.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			21,919.
b			** 11,454.
c			54,804.
d			** -15,744.
e			-11,290.
f			** -121,410.
g			55,657.
h			** 116,462.
i			558,089.
j			** -225,668.
k			551,001.
l			** 13,725.
m			-737.
n			** 242,058.
o			1,142,075.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Goldman Sachs 1545	P	01/01/21	01/01/24
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,015,148.		1,021,029.	-5,881.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-5,881.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,386,514.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	20,877.

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
#TheBurgCares, Inc. 2184 9th Ave South, Ste C St. Petersburg, FL 33712		501(c)3 Public Charity	This project intends to enhance board governance through formal development and training that will boost operational efficiency and improve financial systems to ensure the sustainability and scalability of impactful activities.	4,750.
360 Eats 3100 TEAL TERRACE Safety Harbor, FL 34695		501(c)3 Public Charity	To support Economic Mobilty via an increase in healthy food access to individuals and families in South St. Petersburg while also curbing food waste.	57,194.
A Healthy Dose Foundation, Inc. 6812 22nd Avenue North St. Petersburg, FL 33710		501(c)3 Public Charity	To support Mental Health and Wellness for capacity-building via educational training of pharmacists and student pharmacists and the deployment of pharmacy-led services in the community.	9,500.
Academy Prep Center of St. Petersburg, Inc. 2301 22nd Avenue South St. Petersburg, FL 33712		501(c)3 Public Charity	To support 'Developing the Next Leaders' to enhance the skills and knowledge of key staff through targeted professional development activities, fostering leadership, improving educational practices, and ensuring long-term success.	4,750.
Advantage Village Academy, Inc. 833 22nd Street South St Petersburg, FL 33712		501(c)3 Public Charity	To support the purchase of laptops and software to create ideas and new development with S.T.E.M utilizing AI to create scientific creations to advance technology in the new generation.	9,500.
African American Heritage Association Inc. of St. Petersburg, FL 2240 Ninth Avenue South St. Petersburg, FL 33712		501(c)3 Public Charity	Create a video series that promotes civic engagement.	14,500.
Alianza Center 10524 Moss Park Rd. Orlando, FL 32832		501(c)3 Public Charity	To lead a series of collaborative sessions with staff, local community leaders, nonprofits & businesses to understand the unique needs of the community & co-create a strategic vision that addresses key challenges	4,750.
Total from continuation sheets				2,743,586.

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Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
All The World's Kids, Inc. 732 53rd Ave North St. Petersburg, FL 33703		501(c)3 Public Charity	To support capacity building efforts such as expanding knowledge and skills on Grant Writing, Data, Research and Reporting, as well as PR & Communications activities.	4,750.
Boys & Girls Clubs of the Suncoast, Inc. 4625 East Bay Drive Suite 103 Clearwater, FL 33764		501(c)3 Public Charity	To execute a vision plan in new and data driven ways in order to sustain and reimagine needs throughout the surrounding community.	4,750.
Braiding with a Twist Salon, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To support Economic Mobility via a culturally responsive entrepreneurial training program for youth 11-17 years of age.	115,442.
Canguros, Inc. 1901 62nd Ave S St Petersburg, FL 33712		501(c)3 Public Charity	To build greater sustainability through a sound funding plan and strengthened internal policies to impact the holistic health of generations of students through a connected school experience	4,750.
City of St. Petersburg 175 Fifth St N Saint Petersburg, FL 33701		Government: Local Municipal	For the provision of upfront capital as a grant to the City of St. Pete for 20 SSCRA residents at or below 120% of AMI who could not previously access capital from the City Housing Rehabilitation Assistance program due to financial hardship.	95,000.
City of St. Petersburg 175 Fifth St N Saint Petersburg, FL 33701		Government: Local Municipal	To hire St Pete residents to assist with debris clean-up in the City of St. Petersburg as a result of Hurricanes Helene and Milton.	100,000.
Community EFX, Inc. P.O. Box 16843 St. Petersburg, FL 33733		501(c)(3) Private Nonoperating	To support Mental Health and Wellness via the creation of gatherings that celebrates unique life experiences and creates opportunities to authentically network and support one another.	106,563.
Total from continuation sheets				

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Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Tampa Bay, Inc. 5175 45th St. N, Box #4 St. Petersburg, FL 33714		501(c)3 Public Charity	To build capacity through professional development and communications strategy investment.	4,750.
Community Tampa Bay, Inc. 5175 45th St. N, Box #4 St. Petersburg, FL 33714		501(c)3 Public Charity	Community Tampa Bay empowers youth through leadership education. We create safe and healthy schools that maximize the success of all students through leadership training.	38,000.
Council on Foundations 1255 23rd St, NW, Suite 200 Washington DC, DC 20037		501(c)3 Public Charity	To provide general operating support.	10,000.
Cultivate the Creative 7901 4th St N Saint Petersburg, FL 33702		501(c)3 Public Charity	To support capacity-building via the enhancement of a mentorship program.	4,750.
Cultivate the Creative 7901 4th St N, Ste 300 Saint Petersburg, FL 33702		501(c)3 Public Charity	To support Mental Health and Wellness through capacity-building via the creation of an expressive arts therapy program.	9,500.
Cultured Books Literacy Foundation, Inc. 833 22nd St. S., Ste B St. Petersburg, FL 33712		501(c)3 Public Charity	The St. Pete Reads Study aims to develop a comprehensive survey based on themes identified from focus groups representing the priority population's needs. This analysis will guide the survey questions and community engagement.	4,750.
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712		501(c)3 Public Charity	In support of the three-to-five-year, \$26.5 million capital campaign to build, open and endow a new 33,500 square foot building on five acres of land on 22nd Street in St. Petersburg.	5,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dr. Carter G Woodson African American Museum, Inc. 2240 9th Ave S St. Petersburg, FL 33712		501(c)3 Public Charity	To support the capacity of the organization to lead a capital campaign to build, open, and endow The Woodson African American Museum of Florida located in St Petersburg, Florida.	50,000.
Empowered Parents 1600 14th St. N. St. Petersburg, FL 33704		501(c)3 Public Charity	To support Mental Health and Wellness through capacity-building via the creation of curriculum that will support active parental engagement of fathers.	9,500.
Faith Youth Services 2029 Bonita Way South St. Petersburg, FL 33712		501(c)3 Public Charity	To strengthen presence, effectiveness and impact in St Petersburg to further the ability to achieve Faith Youth Services' mission and goals of supporting at-risk and high-risk youth as well as make a long-term positive impact.	4,750.
Faiththerapy, Inc. 12139 Creek Preserve Dr. Riverview, FL 33579		501(c)3 Public Charity	To establish a streamlined healthcare infrastructure, ensuring equitable access to wellness services for women's faith and mental wellness via training and certifications. marketing materials and health information technology.	4,750.
Florida Philanthropic Network 12157 W. Linebaugh Ave., Ste 384 Tampa, FL 33626		501(c)3 Public Charity	To influence systems change to achieve health via general operating support for the Florida Philanthropic Network to enhance philanthropic practices nationwide.	8,000.
Front Porch Community Development Association, Inc. 2434 22nd Street South St. Petersburg, FL 33712		501(c)3 Public Charity	Front Porch Striving Toward Sustainability project aims to enhance the capacity of the organization through a comprehensive strategy that includes fundraising activities, marketing improvements, and professional grant writing services.	4,750.
Golden Generations, Inc. 2920 Pallanza Dr. South St Petersburg, FL 33705		501(c)3 Public Charity	To support the expansion of wrap-around services that support young adults transitioning out of foster care.	118,750.
Total from continuation sheets				

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Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Grantmakers for Effective Organizations 1310 L Street NW, Ste 650 Washington, FL 20005		501(c)3 Public Charity	For the provision of general operating support.	2,500.
Grantmakers in Health 1100 Connecticut Avenue, NW Suite 1100 Washington DC, FL 20036		501(c)3 Public Charity	To provide general operating support.	11,825.
Healthy Start Coalition of Pinellas, Inc. 4000 Gateway Centre Blvd., Ste 200 Pinellas Park, FL 33782		501(c)3 Public Charity	To support the creation of a Doula Network.	118,750.
Hope Villages of America 503 South Martin Luther King Avenue Clearwater, FL 33756		501(c)3 Public Charity	To support Economic Mobility via the provision of culturally responsive services offered to women experiencing domestic violence	118,750.
Inclusivity Innovative Institute 7310 Dartmouth Ave N St Petersburg, FL 33710		501(c)3 Public Charity	The Evaluation Study will evaluate the Pinellas County School District's Bridging the Gap data to assess the progress made in providing quality education for students towards reducing the Achievement Gap in 10 years.	23,750.
Infinite Potential Learning Academy, Inc. 1900 12th Street South St Petersburg, FL 33705		501(c)3 Public Charity	The "Empowering Educators" project is designed to enhance the educational quality and outcomes at Infinite Potential Learning Academy by investing in our most valuable asset: our teachers. This project aims to address needs in teacher support.	4,750.
James B Sanderlin Family Service Center, Inc. 2335 22nd Ave South St Petersburg, FL 33712		501(c)3 Public Charity	To support Mental Health and Wellness for youth and families via the implementation of early education and literacy VPK classrooms and wraparound services for families.	26,126.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Johns Hopkins All Children's Hospital - Healthy Start Program 501 6th Avenue South, ATTN: Healthy Start St. Petersburg, FL 33701		501(c)3 Public Charity	The BHEA will develop a Score Card to promote the inclusion of evidence-informed best practices in healthcare organizations.	23,750.
Keshawns Korner, Inc. 4285 Trout Dr SE Saint Petersburg, FL 33705		501(c)3 Public Charity	To enhance organizational capacity and impact on mental health education and suicide prevention for underserved youth ages 7-25. by enhancing staff training, developing strategic partnerships, improving infrastructure, and engaging community.	4,750.
Learning Empowered, Inc. 6801 38th Ave. N St. Petersburg, FL 33710		501(c)3 Public Charity	To build capacity through the provision of integrating evidence-based principles within our organization, especially with the Early Childhood Consultation programs serving 33705, 33711, and 33712.	4,750.
Life from Inside Out - LLC 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To support Economic Mobility via the provision of wraparound services for individuals returning to the community after serving time in jail or prison.	47,500.
Metropolitan Ministries, Inc. 2002 N Florida Ave. Tampa, FL 33602		501(c)3 Public Charity	To support Economic Mobility via the enhancement of navigational supports that will connect homeless youth and adults to services.	79,168.
Mi Gente Mi Pueblo, Inc. 2766 CANDLEWOOD ST Clearwater, FL 33579		501(c)3 Public Charity	To finalize a strategic plan, branding fundamentals and mental health actions to equip the board of directors and team to sustainably serve Me Gente Mi Pueblo's shared mission.	4,750.
Mind the Gap Together 4810 12th Avenue South St Petersburg, FL 33711		501(c)3 Public Charity	To support Mental Health and Wellness through capacity-building via enhancement of additional programmatic supports.	9,500.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Minority Health Coalition of Pinellas, Inc. 1856 Coffee Pot Blvd. NE St. Petersburg, FL 33704		501(c)3 Public Charity	MHCP produces the African American Health Forum, a full day, community health educational activity with presentations by health providers with an emphasis on health disparities. Exhibitors are invited and health screenings are provided.	7,125.
Mount Zion Human Services, Inc. 945 20th Street South St. Petersburg, FL 33712		501(c)3 Public Charity	To develop a strategic plan, fund development plan, and program development plan with support from a consultant to enhance organizational capacity, ensuring sustainable growth and impactful community services.	4,750.
Mt. Zion Christian Academy, Inc. 955 20th St. S St. Petersburg, FL 33712		501(c)3 Public Charity	To enhance campus safety by implementing state-of-the-art technology software such as Visit U, computers, and communication resources to ensure a safe and prepared environment for students, staff, and visitors.	4,750.
Museum of Motherhood 2619 Fairfield Avenue St. Petersburg, FL 33712		501(c)3 Public Charity	Increase MoMs revenues, financial reporting, and ability to meet the needs of visitors by supporting growth in accounting, fundraising, and building an evidence-based framework through future initiatives.	4,750.
New Hope Baptist Church 2120 19th St South St. Petersburg, FL 33712		501(c)3 Public Charity	"New Hope Empowering Growth" (NHEG) project; a strategic initiative that integrates technology into New Hope Missionary Baptist Church's administrative and financial operations; enhancing communications, financial transparency, and engagement.	4,750.
New Urban Development LLC 8500 NW 25 Avenue MIAMI, FL 33147		501(c)3 Public Charity	To support a market feasibility study, within a community development framework, to understand the local demand for retail services in S St. Pete in order to align businesses to meet those demands and ensure commercial viability.	7,840.
New Vision Behavioral Health, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To revamp the operational systems to bolster financial systems and revenue cycle management.	4,750.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Nonprofit Leadership Center of Tampa Bay 1408 N. Westshore Boulevard, Ste 140 Tampa, FL 33607		501(c)3 Public Charity	To provide operating support for Board Development.	9,000.
Nonprofit Leadership Center of Tampa Bay 1408 N. Westshore Boulevard Tampa, FL 33607		501(c)3 Public Charity	To provide training on Governance and Board Development to individuals attending the capacity-building session offered by the Foundation for a Healthy St. Petersburg.	2,300.
One Community Grocery Co-op 2420 13th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To support capacity-building via the inclusion of innovative outreach strategies that support increased membership.	9,500.
PEAK Grantmaking 1701 Pennsylvania Ave NW, Ste 200 Washington, DC 20006		501(c)3 Public Charity	To influence systems change to achieve health via general operating support for PEAK grantmaking to enhance philanthropic practices nationwide.	1,500.
PenPhonix Academy, Inc. PO Box 1344 St. Petersburg, FL 33731		501(c)3 Public Charity	PenPhonix Rising Project aims to prepare our school for student readiness by enhancing infrastructure and acquiring essential resources and materials. These investments will create an optimal learning environment, supporting student success.	4,750.
Philanthropy Southeast (previously Southeastern Council of Foundations) 100 Peachtree Street, Ste 2080 Atlanta, GA 30303		501(c)3 Public Charity	To influence systems change to achieve health via general operating support for Philanthropy Southeast to enhance philanthropic practices in the South.	10,197.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To support residents, small businesses, and City of St. Petersburg employees recovering from Hurricane Helene.	100,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To support economic mobility via the expansion of an Entrepreneurial Ecosystem model that provides business navigation, convenings, and broad-based learning.	316,667.
Pinellas Diaspora Arts Project, Inc. PO Box 13732 St Petersburg, FL 33733		501(c)3 Public Charity	To hold Strategic planning sessions with board members, training/brainstorming sessions with members of AfroFlorida Media Collective, and plan for the next 2 years of programming festivals, ROYAL and Beautify Project initiatives.	4,750.
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773		501(c)3 Public Charity	FHSP and PEF embarked on a strategic partnership to further educational outcomes, boost education quality for all Pinellas County students, and have a baseline of data through research reports to take action.	12,500.
Pinellas Opportunity Council, Inc. 501 1st Avenue N St. Petersburg, FL 33701		501(c)3 Public Charity	To implement a comprehensive fund development plan that will enable Pinellas Opportunity Council to further develop, sustain, and expand a menu of programs and services promoting economic self-sufficiency.	4,750.
Pinellas Opportunity Council, Inc. 501 1st Avenue N, Ste 517 St. Petersburg, FL 33701		501(c)3 Public Charity	To build the capacity of faith-based human services organization to meet the unique needs of individuals accessing community services.	8,625.
RaceWithoutIsm, Inc. 6835 18th St S Saint Petersburg, FL 33712-5913		501(c)3 Public Charity	To employ a nonprofit development operation to learn more about and improve grant writing and funding resources that will enable RaceWithoutIsm to broaden its education outreach.	4,750.
SailFuture 2900 68th Ave. S SAINT PETERSBURG, FL 33712		501(c)3 Public Charity	To support economic mobility via the expansion of education and career pathway programs for young adults served in a nontraditional educational ecosystem.	79,168.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Saturday Morning Shoppes 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To support economic mobility via access for vendors to operate in a retail business incubator space.	155,550.
Saturday Morning Shoppes 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To support economic mobility via the promotion of the significance of Juneteenth and local efforts to acknowledge and celebrate it.	15,000.
Seniors in Service of Tampa Bay, Inc. 1306 W Sligh Ave Tampa, FL 33604		501(c)3 Public Charity	To support Mental Health and Wellness via the expansion of the Foster Grandparents program serving K-5 grade youth who are struggling at school.	79,016.
She Wins Totally, Inc. 360 Central Avenue, 800 St. Petersburg, FL 33701		501(c)3 Public Charity	To support economic mobility through capacity-building to expand programming for women experiencing financial hardship due to interactions with the criminal justice system.	10,000.
Sickle Cell Disease Association of America St Petersburg Chapter, Inc. 1344 22nd Street South St Petersburg, FL 33712		501(c)3 Public Charity	To support Mental Health and Wellness via the expansion of Sickle Cell disease outreach and education.	57,000.
Sing Out and READ (SOAR) 1211 North Westshore Blvd, #402 Tampa, FL 33607		501(c)3 Public Charity	To expand the reach of SOAR's FLiP program via purchasing 115 bundles that will provide e-learning reading intervention services to 287 additional underprivileged children in the following zip codes: 33705, 33711, and 33712.	4,750.
Speakeasy Media Foundation 2335 - 22nd Ave South Suite 16 &17 Saint Petersburg, FL 33712		501(c)3 Public Charity	To support Mental Health and Wellness via the expansion of meditation, yoga, and other mental health activities into schools and neighborhood centers.	106,688.
Total from continuation sheets				

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Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
St. Anthony's Hospital 1200 7th Avenue N St. Petersburg, FL 33705		501(c)3 Public Charity	To support deepening the impact of health initiatives.	23,750.
St. Jude Great Commission Community Development Corporation 2012 Auburn Street South St. Petersburg, FL 33712		501(c)3 Public Charity	To implement a data management software system that builds the material capacity of the organization to measure impact, track progress toward goals, and produce reports that show tangible results of its efforts to all stakeholders.	4,750.
Starting Right, Now 1212 W Cass St Tampa, FL 33606		501(c)3 Public Charity	To support Economic Mobility via the provision of wraparound services for unaccompanied minor youth.	98,097.
STORY 727 613 54TH AVE SOUTH ST PETERSBURG, FL 33705		501(c)3 Public Charity	To build capacity in fundraising, board development, internal processes and procedures, legal documents, best practices accounting, and purchase necessary supplies for our volunteer administrators.	4,750.
Supportive Equity Connections of Tampa Bay 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	The Strategic Infrastructure Enhancement Initiative (SIEI) aims to strengthen the operational capacity by improving financial management systems, upgrading technology infrastructure, and enhancing communication and outreach capabilities	4,750.
The House of Grace, Inc. 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To empower women who have faced trauma induced substance abuse, alcohol dependency, mental challenges or have experienced physical abuse by developing and providing a comprehensive support system.	4,750.
The Kind Mouse Productions, Inc. 1801 16th Street N. SAINT PETERSBURG, FL 33704		501(c)3 Public Charity	To increase capacity by purchasing two dollies for the pantry, replace aging computer equipment, & provide non-profit professional development opportunities.	4,750.
Total from continuation sheets				

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Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Modern Griot Corporation 4905 34th St S, #342 Saint Petersburg, FL 33711		501(c)3 Public Charity	To support economic mobility through capacity-building via expansion of financial literacy for youth entrepreneurs and their parents.	9,500.
The Rise and Thrive Foundation 2310 18th Ave S St.Petersburg, FL 33712		501(c)3 Public Charity	To support economic mobility through capacity-building via development of financial literacy training materials for youth and parents.	9,500.
The Shirley Proctor Puller Foundation, Inc. 4133 Cortez Way South St Petersburg, FL 33712		501(c)3 Public Charity	To support Mental Health and Wellness via the provision of mental health services for youth and parents and professional development for mental health professionals.	93,630.
The Stephanie A. Wynn Foundation, Inc. PO Box 1344 St. Petersburg, FL 33731		501(c)3 Public Charity	Investing in advanced training, state-of-the-art technology, strategic marketing, legal support, and upgrading operational space to ensure sustained growth and increased impact in communities affected by Inflammatory Bowel Diseases.	4,750.
The Studio at 620, Inc. 620 1st Ave. S. Saint Petersburg, FL 33701		501(c)3 Public Charity	To hire a new staff member to support marketing, communication and social media presence to enhance the studio's overall presence and increase engagement and audience growth and retention.	4,750.
The Wright Group Unlimited, Inc. 3020 Ponce de Leon Way South Saint Petersburg, FL 33712		501(c)3 Public Charity	To support Mental Health and Wellness through capacity-building via the expansion of partnerships that will increase the ability of the FAITH Works program to provide food and mental health services.	9,500.
UMA Education, Inc., dba Ultimate Medical Academy 1255 Cleveland Street Clearwater, FL 33755		501(c)3 Public Charity	To support Economic Mobility via educational pathways for students to excel in healthcare careers.	38,000.
Total from continuation sheets				

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Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of South Florida Research Foundation, Inc. 3802 Spectrum Blvd, Suite 100 Tampa, FL 33612		501(c)3 Public Charity	To address mental health and well being via evaluation of the Community Assistance and Life Liaison (CALL).	2,500.
Urban Food Park, Inc. dba 15th Street Farm 342 15th Street N St Petersburg, FL 33705		501(c)3 Public Charity	To support Economic Mobility via urban agriculture workshops and small business incubator training.	57,427.
Veterans Life Coaching & Mentoring FDN 2655 Ulmerton Rd #346 Clearwater, FL 33762		501(c)3 Public Charity	Expand the board to include members who understand the mission to improve veterans' livelihoods by providing access to essential resources such as mentorship, employment assistance, and dental care.	4,750.
We Care LF, Inc. 1525 16th street S, Ste #3 St. Petersburg, FL 33701		501(c)3 Public Charity	To support Mental Health and Wellness via the provision of high-quality, integrated, and culturally responsive health services to individuals with substance use disorders.	29,688.
WeArt St. Pete, Inc. 2515 IRONDALE ST S, Suite E St Petersburg, FL 33705		501(c)3 Public Charity	"WeArt St. Pete Artist Development Program will empower artists in St. Petersburg through equitable support and representation via the development of a communications campaign and economic strategies.	4,750.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
#TheBurgCares, Inc. 2184 9th Ave South, Ste C St. Petersburg, FL 33712		501(c)3 Public Charity	This project intends to enhance board governance through formal development and training that will boost operational efficiency and improve financial systems to ensure the sustainability and scalability of impactful activities.	5,250.
360 Eats 3100 TEAL TERRACE Safety Harbor, FL 34695		501(c)3 Public Charity	To support Economic Mobilty via an increase in healthy food access to individuals and families in South St. Petersburg while also curbing food waste.	3,010.
Academy Prep Center of St. Petersburg, Inc. 2301 22nd Avenue South St. Petersburg, FL 33712		501(c)3 Public Charity	To support 'Developing the Next Leaders' to enhance the skills and knowledge of key staff through targeted professional development activities, fostering leadership, improving educational practices, and ensuring long-term success.	5,250.
Advantage Village Academy, Inc. 833 22nd Street South St Petersburg, FL 33712		501(c)3 Public Charity	To support the purchase of laptops and software to create ideas and new development with S.T.E.M utilizing AI to create scientific creations to advance technology in the new generation.	500.
African American Heritage Association Inc. of St. Petersburg, FL 2240 Ninth Avenue South St. Petersburg, FL 33712		501(c)3 Public Charity	Create a video series that promotes civic engagement.	500.
Alianza Center 10524 Moss Park Rd. Orlando, FL 32832		501(c)3 Public Charity	To lead a series of inclusive, collaborative sessions with staff, local community leaders, nonprofits & businesses to understand the unique needs of the community & co-create a strategic vision that addresses key challenges	5,250.
All The World's Kids, Inc. 732 53rd Ave North St. Petersburg, FL 33703		501(c)3 Public Charity	To support capacity building efforts such as expanding knowledge and skills on Grant Writing, Data, Research and Reporting, as well as PR & Communications activities.	5,250.
Total from continuation sheets				1,414,908.

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boys & Girls Clubs of the Suncoast, Inc. 4625 East Bay Drive Suite 103 Clearwater, FL 33764		501(c)3 Public Charity	To execute a vision plan in new and data driven ways in order to sustain and reimagine needs throughout the surrounding community.	5,250.
Canguros, Inc. 1901 62nd Ave S St Petersburg, FL 33712		501(c)3 Public Charity	To build greater sustainability through a sound funding plan and strengthened internal policies to impact the holistic health of generations of students through a connected school experience	5,250.
City of St. Petersburg 175 Fifth St N Saint Petersburg, FL 33701		Government: Local Municipal	For the provision of upfront capital as a grant to the City of St. Pete for 20 SSCRA residents at or below 120% of AMI who could not previously access capital from the City Housing Rehabilitation Assistance program due to financial hardship.	105,000.
Community EFX, Inc. P.O. Box 16843 St. Petersburg, FL 33733		501(c)(3) Private Nonoperating	To support Mental Health and Wellness via the creation of gatherings that celebrates unique life experiences and creates opportunities to authentically network and support one another.	117,780.
Community Tampa Bay, Inc. 5175 45th St. N, Box #4 St. Petersburg, FL 33714		501(c)3 Public Charity	To build capacity through professional development and communications strategy investment.	5,250.
Community Tampa Bay, Inc. 5175 45th St. N, Box #4 St. Petersburg, FL 33714		501(c)3 Public Charity	Community Tampa Bay empowers youth through leadership education. We create safe and healthy schools that maximize the success of all students through leadership training.	2,000.
Cooperation Works 2420 13th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	OCGC seeks funding to send members to conferences and other professional development opportunities for leadership training, cooperative education, and operational strategies to support its development into a full-service grocery co-op.	6,200.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Cultured Books Literacy Foundation, Inc. 833 22nd St. S., Ste B St. Petersburg, FL 33712		501(c)3 Public Charity	The St. Pete Reads Study aims to develop a comprehensive survey based on themes identified from focus groups representing the priority population's needs. This analysis will guide the survey questions and community engagement.	5,250.
Faith Youth Services 2029 Bonita Way South St. Petersburg, FL 33712		501(c)3 Public Charity	To strengthen presence, effectiveness and impact in St Petersburg to further the ability to achieve Faith Youth Services' mission and goals of supporting at-risk and high-risk youth as well as make a long-term positive impact.	5,250.
Faiththerapy, Inc. 12139 Creek Preserve Dr. Riverview, FL 33579		501(c)3 Public Charity	To establish a streamlined healthcare infrastructure, ensuring equitable access to wellness services for women's faith and mental wellness via training and certifications. marketing materials and health information technology.	5,250.
Front Porch Community Development Association, Inc. 2434 22nd Street South St. Petersburg, FL 33712		501(c)3 Public Charity	See Statement	5,250.
Greater St. Petersburg Area Economic Development Corporation 100 2nd Ave N, #130 St. Petersburg, FL 33701-3337		501(c)3 Public Charity	To provide general operating support to enhance equitable economic development in St. Petersburg.	25,000.
Hope Villages of America 503 South Martin Luther King Avenue Clearwater, FL 33756		501(c)3 Public Charity	To support Economic Mobility via the provision of culturally responsive services offered to women experiencing domestic violence	131,250.
Inclusivity Innovative Institute 7310 Dartmouth Ave N St Petersburg, FL 33710		501(c)3 Public Charity	The Evaluation Study will evaluate the Pinellas County School District's Bridging the Gap data to assess the progress made in providing quality education for Black students towards reducing the Achievement Gap in 10 years.	1,250.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Infinite Potential Learning Academy, Inc. 1900 12th Street South St Petersburg, FL 33705		501(c)3 Public Charity	The "Empowering Educators" project is designed to enhance the educational quality and outcomes at Infinite Potential Learning Academy by investing in our most valuable asset: our teachers. This project aims to address needs in teacher support.	5,250.
Johns Hopkins All Children's Hospital - Healthy Start Program 501 6th Avenue South, ATTN: Healthy Start St. Petersburg, FL 33701		501(c)3 Public Charity	The BHEA will develop a Score Card to promote the inclusion of evidence-informed best practices in healthcare organizations.	1,250.
Keshawns Korner, Inc. 4285 Trout Dr SE Saint Petersburg, FL 33705		501(c)3 Public Charity	To enhance organizational capacity and impact on mental health education and suicide prevention for underserved youth ages 7-25. by enhancing staff training, developing strategic partnerships, improving infrastructure, and engaging community.	5,250.
Learning Empowered, Inc. 6801 38th Ave. N St. Petersburg, FL 33710		501(c)3 Public Charity	To build capacity through the provision of integrating evidence-based principles within our organization, especially with the Early Childhood Consultation programs serving 33705, 33711, and 33712.	5,250.
Metropolitan Ministries, Inc. 2002 N Florida Ave. Tampa, FL 33602		501(c)3 Public Charity	To support Economic Mobilty via the enhancement of navigational supports that will connect homeless youth and adults to services.	170,832.
Mi Gente Mi Pueblo, Inc. 2766 CANDLEWOOD ST Clearwater, FL 33579		501(c)3 Public Charity	To finalize a strategic plan, branding fundamentals and mental health actions to equip the board of directors and team to sustainably serve Me Gente Mi Pueblo's shared mission.	5,250.
Minority Health Coalition of Pinellas, Inc. 1856 Coffee Pot Blvd. NE St. Petersburg, FL 33704		501(c)3 Public Charity	MHCP will produde a Health Forum, a full day, community health educational activity with presentations by health providers with an emphasis on creating health outcomes for all. Exhibitors are invited and health screenings are provided.	7,875.
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Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Mount Zion Human Services, Inc. 945 20th Street South St.Petersburg, FL 33712		501(c)3 Public Charity	To develop a strategic plan, fund development plan, and program development plan with support from a consultant to enhance organizational capacity, ensuring sustainable growth and impactful community services.	5,250.
Mount Zion Human Services, Inc. 945 20th Street South St.Petersburg, FL 33712		501(c)3 Public Charity	To provide Mental Health and Wellness for individuals with substance abuse issues.	95,312.
Mt. Zion Christian Academy, Inc. 955 20th St. S St. Petersburg, FL 33712		501(c)3 Public Charity	To enhance campus safety by implementing state-of-the-art technology software such as Visit U, computers, and communication resources to ensure a safe and prepared environment for students, staff, and visitors.	5,250.
Museum of Motherhood 2619 Fairfield Avenue St. Petersburg, FL 33712		501(c)3 Public Charity	Increase MoMs revenues, financial reporting, and ability to meet the needs of visitors by supporting growth in accounting, fundraising, and building an evidence-based framework through future initiatives.	5,250.
New Hope Baptist Church 2120 19th St South St. Petersburg, FL 33712		501(c)3 Public Charity	"New Hope Empowering Growth" (NHEG) project; a strategic initiative that integrates technology into New Hope Missionary Baptist Church's administrative and financial operations; enhancing communications, financial transparency, and engagement.	5,250.
Nonprofit Leadership Center of Tampa Bay 1408 N. Westshore Boulevard, Ste 140 Tampa, FL 33607		501(c)3 Public Charity	To provide operating support for Board Development.	1,000.
Pinellas Community Foundation 17755 US Hwy 19 N Ste 150 Clearwater, FL 33764		501(c)3 Public Charity	To support the capacity of the organization to lead a capital campaign to build, open, and endow The Woodson African American Museum of Florida located in St Petersburg, Florida.	100,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To support Economic Mobility via a culturally responsive entrepreneurial training program for youth 11-17 years of age.	127,594.
Pinellas County Urban League, Inc. 333 31st Street North St. Petersburg, FL 33713		501(c)3 Public Charity	To revamp the operational systems to bolster financial systems and revenue cycle management.	5,250.
Pinellas Diaspora Arts Project, Inc. PO Box 13732 St Petersburg, FL 33733		501(c)3 Public Charity	To hold Strategic planning sessions with board members, training/brainstorming sessions with members of AfroFlorida Media Collective, and plan for the next 2 years of programming festivals, ROYAL and Beautify Project initiatives.	5,250.
Pinellas Opportunity Council, Inc. 501 1st Avenue N, Ste 517 St. Petersburg, FL 33701		501(c)3 Public Charity	To implement a comprehensive fund development plan that will enable Pinellas Opportunity Council to further develop, sustain, and expand a menu of programs and services promoting economic self-sufficiency.	5,250.
RaceWithoutIsm, Inc. 6835 18th St S Saint Petersburg, FL 33712-5913		501(c)3 Public Charity	To employ a nonprofit development operation to learn more about and improve grant writing and funding resources that will enable RaceWithoutIsm to broaden its education outreach.	5,250.
Sing Out and READ (SOAR) 1901 Ulmerton Rd, Ste #625-646 Clearwater, FL 33762		501(c)3 Public Charity	To expand the reach of SOAR's FLiP program via purchasing 115 bundles that will provide e-learning reading intervention services to 287 additional underprivileged children in the following zip codes: 33705, 33711, and 33712.	5,250.
Sing Out and READ (SOAR) 1901 Ulmerton Rd, Ste #625-646 Clearwater, FL 33762		501(c)3 Public Charity	To provide matching grant dollars to increase literacy through the provision of a 12-week SOAR curriculum offered to 50 children who are currently on the SOAR waiting list.	25,000.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
St. Jude Great Commission Community Development Corporation 2012 Auburn Street South St. Petersburg, FL 33712		501(c)3 Public Charity	To implement a data management software system that builds the material capacity of the organization to measure impact, track progress toward goals, and produce reports that show tangible results of its efforts to all stakeholders.	5,250.
Starting Right, Now 1212 W Cass St Tampa, FL 33606		501(c)3 Public Charity	To support Economic Mobility via the provision of wraparound services for unaccompanied minor youth.	108,423.
STORY 727 613 54TH AVE SOUTH ST PETERSBURG, FL 33705		501(c)3 Public Charity	To build capacity in fundraising, board development, internal processes and procedures, legal documents, best practices accounting, and purchase necessary supplies for our volunteer administrators.	5,250.
Supportive Equity Connections of Tampa Bay 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To support Economic Mobilty via the provision of wraparound services for individuals returning to the community after serving time in jail or prison.	52,500.
Supportive Equity Connections of Tampa Bay 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	To empower women who have faced trauma induced substance abuse, alcohol dependency, mental challenges or have experienced physical abuse by developing and providing a comprehensive support system.	5,250.
Supportive Equity Connections of Tampa Bay 1601 16th Street South St. Petersburg, FL 33705		501(c)3 Public Charity	The Strategic Infrastructure Enhancement Initiative (SIEI) aims to strengthen the operational capacity by improving financial management systems, upgrading technology infrastructure, and enhancing communication and outreach capabilities	5,250.
The Kind Mouse Productions, Inc. 1801 16th Street N., The Kind Mouse SAINT PETERSBURG, FL 33704		501(c)3 Public Charity	To increase capacity by purchasing two dollies for the pantry, replace aging computer equipment, & provide non-profit professional development opportunities.	5,250.
Total from continuation sheets				

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Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Stephanie A. Wynn Foundation, Inc. PO Box 1344 St. Petersburg, FL 33731		501(c)3 Public Charity	PenPhonix Rising Project aims to prepare our school for student readiness by enhancing infrastructure and acquiring essential resources and materials. These investments will create an optimal learning environment, supporting student success.	5,250.
The Stephanie A. Wynn Foundation, Inc. PO Box 1344 St. Petersburg, FL 33731		501(c)3 Public Charity	Investing in advanced training, state-of-the-art technology, strategic marketing, legal support, and upgrading operational space to ensure sustained growth and increased impact in communities affected by Inflammatory Bowel Diseases.	5,250.
The Studio at 620, Inc. 620 1st Ave. S. Saint Petersburg, FL 33701		501(c)3 Public Charity	To hire a new staff member to support marketing, communication and social media presence to enhance the studio's overall presence and increase engagement and audience growth and retention.	5,250.
UMA Education, Inc., dba Ultimate Medical Academy 1255 Cleveland Street Clearwater, FL 33755		501(c)3 Public Charity	To support Economic Mobility via educational pathways for students to excel in healthcare careers.	82,000.
Urban Food Park, Inc. dba 15th Street Farm 342 15th Street N St Petersburg, FL 33705		501(c)3 Public Charity	To support Economic Mobility via urban agriculture workshops and small business incubator training.	63,472.
Urban League of Greater Miami 8500 NW 25 Avenue MIAMI, FL 33147		501(c)3 Public Charity	To support a market feasibility study, within an equitable community development framework, to understand the local demand for retail services in S St. Pete in order to align businesses to meet those demands and ensure commercial viability.	8,660.
Veterans Life Coaching & Mentoring FDN 2655 Ulmerton Rd #346 Clearwater, FL 33762		501(c)3 Public Charity	Expand the board to include members who understand the mission to improve veterans' livelihoods by providing access to essential resources such as mentorship, employment assistance, and dental care.	5,250.
Total from continuation sheets				

Part XIV	Supplementary Information (continued)
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3b Grants and Contributions Approved for Future Payment

Grants and Contributions Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
WeArt St. Pete, Inc. 2515 IRONDALE ST S, Ste E St Petersburg, FL 33705		501(c)3 Public Charity	"WeArt St. Pete Artist Development Program will empower artists in St. Petersburg through equitable support and representation via the development of a communications campaign and economic strategies.	5,250.
Total from continuation sheets				

Part XIV **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

Name of Recipient - Front Porch Community Development Association, Inc.

Front Porch Striving Toward Sustainability (FPSTS) project aims to

enhance the capacity of the organization through a comprehensive

strategy that includes fundraising activities, marketing improvements,

and professional grant writing services.

Form **2220**Department of the Treasury
Internal Revenue Service**Underpayment of Estimated Tax by Corporations**

Attach to the corporation's tax return.

Form 990-PF

OMB No. 1545-0123

2024Go to www.irs.gov/Form2220 for instructions and the latest information.Name **Foundation for a Healthy St. Petersburg
Inc.**Employer identification number
59-2592846

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	80,706.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	80,706.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	41,994.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	41,994.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9 05/15/24	06/15/24	09/15/24	12/15/24
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10 10,499.	29,855.	20,176.	20,176.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11 166,492.			
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column	12	155,993.	126,138.	105,962.
13 Add lines 11 and 12	13	155,993.	126,138.	105,962.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0-	15 166,492.	155,993.	126,138.	105,962.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16	0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18 155,993.	126,138.	105,962.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024 ...	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025 ...	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025 ...	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026 ...	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38	\$		0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Goldman Sachs Regions	4,466,042. 0.	0. 0.	4,466,042. 0.	4,479,608. 54,280.	4,479,608. 54,280.
To Part I, line 4	4,466,042.	0.	4,466,042.	4,533,888.	4,533,888.

Form 990-PF Other Income Statement 2

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Gain from Discontinued Operations	116,705.	0.	116,705.
Other	400.	0.	400.
Total to Form 990-PF, Part I, line 11	117,105.	0.	117,105.

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	37,721.	0.	0.	37,721.
To Fm 990-PF, Pg 1, ln 16a	37,721.	0.	0.	37,721.

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	52,300.	5,230.	0.	47,070.
To Form 990-PF, Pg 1, ln 16b	52,300.	5,230.	0.	47,070.

Form 990-PF	Other Professional Fees		Statement 5	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management	591,266.	601,851.	0.	0.
Other Professional Fees	406,421.	31,389.	0.	375,032.
Investment Expenses - Sparkplug Portfolio Investments	0.	1,616.	0.	0.
To Form 990-PF, Pg 1, ln 16c	997,687.	634,856.	0.	375,032.

Form 990-PF	Taxes		Statement 6	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	76,406.	0.	0.	0.
Foreign Taxes from Investments	0.	70,785.	0.	0.
To Form 990-PF, Pg 1, ln 18	76,406.	70,785.	0.	0.

Form 990-PF	Other Expenses		Statement 7	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Direct Community Investment	381,177.	3,700.	0.	377,477.
Technology	303,088.	17,019.	0.	286,069.
Marketing and Communications	187,500.	0.	0.	187,500.
Other Administrative Expenses	152,941.	14,094.	0.	138,847.
Office Operations	46,400.	3,569.	0.	42,831.
Loss from SavvyCard Florida Fund II, LLC	0.	3,490.	0.	0.
To Form 990-PF, Pg 1, ln 23	1,071,106.	41,872.	0.	1,032,724.

Form 990-PF	Corporate Stock	Statement 8
Description	Book Value	Fair Market Value
Aperio: Custom (S&P 500)	72,450,373.	72,450,373.
Aperio: Custom (MSCI EAFE)	12,340,326.	12,340,326.
FTSE Developed All Cap EX US Index Fund (Vanguard)	6,051,478.	6,051,478.
William Blair: Non-US Equity (SMA)	6,112,277.	6,112,277.
Palisade: Small/Mid Cap Core	5,416,642.	5,416,642.
RBC Emerging Markets Equity Fund	2,913,306.	2,913,306.
Total to Form 990-PF, Part II, line 10b	105,284,402.	105,284,402.

Form 990-PF	Corporate Bonds	Statement 9
Description	Book Value	Fair Market Value
Ishares Short-term Corporate Bond	21,213,182.	21,213,182.
Nuveen Core Impact Bond Fund	14,112,252.	14,112,252.
Eaton Vance Income Fund of Boston	8,641,409.	8,641,409.
Federated Hermes High Yield Bond Fund	8,591,373.	8,591,373.
Term Deposits	1,503,454.	1,503,454.
Total to Form 990-PF, Part II, line 10c	54,061,670.	54,061,670.

Form 990-PF	Other Investments	Statement 10	
Description	Valuation Method	Book Value	Fair Market Value
Private Credit Managers IV/(2023) Offshore LP	FMV	3,269,335.	3,269,335.
Vintage IX B Offshore SCSP	FMV	2,887,798.	2,887,798.
Certificate of Deposit	COST	100,000.	100,000.
Black Equity Opportunities Offshore SCSP/E&F Priv Eq Mgr 2022 2023 2024 Offs	FMV	183,013.	1,293,653.
E&F Private Equity Managers (2022) Offshore LP	FMV	1,110,639.	0.
Total to Form 990-PF, Part II, line 13		7,550,785.	7,550,786.

Form 990-PF	Other Assets		Statement 11
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Right to Use Asset - Operating Lease	1,161,700.	938,882.	938,882.
Recoverable Grant Receivable - Loan Funds	662,413.	256,230.	256,230.
Income Tax Refunds and Credits Receivable (net)	163,161.	82,817.	82,817.
Investment in Spark Plug	100,000.	100,000.	100,000.
Security Deposit	18,077.	18,077.	18,077.
Other Receivable	28,993.	0.	0.
To Form 990-PF, Part II, line 15	2,134,344.	1,396,006.	1,396,006.

Form 990-PF	Other Liabilities		Statement 12
Description	BOY Amount	EOY Amount	
Lease Liability	1,305,837.	1,064,950.	
Professional/General Claims	147,650.	147,170.	
Total to Form 990-PF, Part II, line 22	1,453,487.	1,212,120.	

Form 990-PF	Part VII - List of Officers, Directors Trustees and Foundation Managers	Statement 13
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Dr. Kanika Tomalin 2333 34th Street South St. Petersburg, FL 33711	President/CEO 50.00	319,675.	33,164.	0.
Richard Howell 2333 34th Street South Tampa, FL 33711	Chief Financial Officer 50.00	172,054.	12,641.	0.
Stacy Conroy 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Dr. Ricardo Davis 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Marianne F. Edmonds 2333 34th Street South St. Petersburg, FL 33711	Treasurer 1.00	0.	0.	0.
Michael C. Funsch 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Sharon Gardner 2333 34th Street South St. Petersburg, FL 33711	Chair 1.00	0.	0.	0.
Bridgette P. Heller 2333 34th Street South St. Petersburg, FL 33711	Secretary 1.00	0.	0.	0.
Rev. Kenneth F. Irby 2333 34th Street South St. Petersburg, FL 33711	Vice Chair 1.00	0.	0.	0.
Shameka Jones 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.

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Kelly M. Kirschner 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Joe Lugo 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Kevin Sneed, FNAP, FNAPHA 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Lorna L. Taylor 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Nichelle Threadgill, M.D. 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.
Jon Wilson 2333 34th Street South St. Petersburg, FL 33711	Trustee 1.00	0.	0.	0.

Totals included on 990-PF, Page 6, Part VII

491,729.45,805.0.

Form 990-PF	Expenditure Responsibility Statement	Statement 14
	Part VI-B, Line 5d	

Grantee's Name

Community EFX, Inc.

Grantee's Address

P.O. Box 16843
St. Petersburg, FL 33733

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
224,342.	01/11/24	53,281.	08/27/24

Purpose of Grant

To support Mental Health and Wellness via the creation of gatherings that celebrates unique life experiences and creates opportunities to authentically network and support one another.

Dates of Reports by Grantee

8/27/24

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions.

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Grantee's Name

Community EFX, Inc.

Grantee's Address

P.O. Box 16843
St. Petersburg, FL 33733

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>	<u>Verification Date</u>
224,342.	01/11/24	53,281.	04/08/24

Purpose of Grant

To support Mental Health and Wellness via the creation of gatherings that celebrates unique life experiences and creates opportunities to authentically network and support one another.

Dates of Reports by Grantee

4/8/25

Any Diversion by Grantee

To the knowledge of the grantor, there have been no diversions.

Results of Verification

Dollars have been used for a charitable purpose as intended in the grant agreement.

Form 990-PF	Grant Application Submission Information	Statement 15
	Part XIV, Lines 2a through 2d	

Name and Address of Person to Whom Applications Should be Submitted

Foundation for a Healthy St. Petersburg, Inc.
2333 34th Street South
St. Peterburg, FL 33711

Telephone Number

727-865-4650

Email Address

grants@healthystpete.foundation

Form and Content of Applications

In 2024, the Foundation used a Request for Proposal (RFP) process whereby grant applications were accepted within a specified timeframe and completed by applicants using an online grants portal. The portal may be found at <https://healthystpete.foundation/>. A limited number of discretionary grant awards were issued during the year outside of the Foundation's RFP process.

Any Submission Deadlines

In 2024, deadlines vary according to grant type.

Restrictions and Limitations on Awards

All grants must align with the Foundation's mission to achieve health equity via the advancement of racial equity to achieve racially equitable health outcomes and align with the Foundation's geographic areas of focus. More information regarding our mission may be found at <https://healthystpete.foundation/>.

General Explanation

Statement 16

Form/Line Identifier and Description/Return Reference

Part VII-B Line 1a(4) - Compensation Paid to a Disqualified Person

Explanation:

Foundation for a Healthy St. Peterburg paid reasonable compensation to the following individuals for their service to the organization:

- Dr. Kanika Tomalin, President & CEO
- Richard Howell, Chief Financial Officer

General Explanation

Statement 17

Form/Line Identifier and Description/Return Reference

Part VIII-A - Summary of Direct Charitable Activities

Explanation:

The Organization has allocated program expenses to the following strategic objectives:

1 - Center for Health Equity \$2,073,804

The Foundation seeks to magnify impact in achieving its mission through its Center for Health Equity. The Center is a 15,000-square-foot public-facing facility that fosters an environment where people can learn, connect, and create in order to advance health and racial equity. The health of our community from our individual wellness to the strength and resiliency of our city is deeply dependent on a complex compound of systems that span sectors and communities. Embedded within many of these systems are marginalizing policies and practices that bear an inordinate burden of oppression on people of color. Disparate outcomes, borne of inequities in the social determinants that shape them, too often result. A healthier, more equitable future requires the convening of people with diverse lived experiences, backgrounds, and perspectives. This must be done in a way that provides the space, support, and resources to foster intentional equity, collaboration, and the inclusive shaping of shared goals that re-engineer the systems that guide our lives.

2 - Grants Management \$1,019,684

The Foundation is one of the largest private-sector funders in St. Petersburg that supports community-driven work to advance health and racial equity. In 2024, the Foundation awarded funds to local organizations to support initiatives focusing on Economic Equity and Justice and Mental Health and Wellness in South St. Petersburg, as well as capacity-building funding to groups working to advance racially equitable health outcomes. All funded work targets the three zip codes of the South St. Petersburg Community Redevelopment Area (33705, 33711, 33712), and falls under the categories of capacity building, professional development/training, programmatic operations, and multi-sector collaboration.

3 - Strategic initiatives \$730,727

Through its strategic initiatives, the Foundation leads, scales, and supports cross-sector work designed to change systems through collaboration. This involves identifying gaps and opportunities, leveraging relationships to maximize impact, and providing structure and resources to support multi-sector partnerships. Informed by deep community listening and research, this work complements the Foundation's 2023 and 2024 priority focus areas of Economic Equity and Justice and Mental Health and Wellness for residents of South St. Petersburg.